

SpectraMax iD5

Multi-Mode Microplate Reader User Guide



SpectraMax iD5 Multi-Mode Microplate Reader User Guide

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Safety Information

Information about the safe use of the instrument from Molecular Devices includes an understanding of the user-attention statements in this guide, the safety labels on the instrument, precautions to follow before you operate the instrument, and precautions to follow while you operate the instrument.

Make sure that everyone involved with the operation of the instrument has:

- Received instruction in general safety practices for laboratories.
- Received instruction in specific safety practices for the instrument.
- Read and understood all Safety Data Sheets (SDS) for all materials being used.

Read and observe all warnings, cautions, and instructions. The most important key to safety is to operate the instrument with care.



WARNING! If the instrument is used in a manner not specified by Molecular Devices, the protection provided by the equipment might be impaired.

Warnings, Cautions, Notes, and Tips

All warning symbols are framed within a yellow triangle. An exclamation mark is used for most warnings. Follow the related safety information. Other symbols can warn of other types of hazards such as biohazard or electrical warnings as are described in the text of the warning.

The following user attention statements can display in the Molecular Devices user documentation. Each statement implies the amount of observation or a recommended procedure.



WARNING! A warning indicates a situation or operation that could cause personal injury if precautions are not followed.



CAUTION! A caution indicates a situation or operation that could cause damage to the instrument or loss of data if correct procedures are not followed.



Note: A note calls attention to significant information.

Tip: A tip provides useful information or a shortcut, but is not essential to the completion of a procedure.

Symbols on the Instrument

Each safety label on the instrument contains an alert symbol that indicates the type of potential safety hazard.

Symbol	Indication
\land	Consult the product documentation.
	Potential lifting hazard. To prevent injury, use a minimum of two people to lift the instrument.
	Potential pinch hazard.
	Potential biohazard.
	Potential heat hazard.
\mathbf{A}	Electrostatic sensitive device (ESD). Observe precautions to handle electrostatic sensitive devices.
	Potential laser hazard. The instrument is rated a Class 1 Laser Product because it can use an optional read module that contains a laser. The laser light cannot be accessed.

Near-field Communication

This equipment has been tested and found to comply with the limits for a Class A digital device, pursuant to part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference when the equipment is operated in a commercial environment. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instruction manual, may cause harmful interference to radio communications. Operation of this equipment in a residential area is likely to cause harmful interference in which case the user will be required to correct the interference at their own expense. Changes or modifications made to this equipment not expressly approved by the party responsible for compliance may void the FCC authorization to operate this equipment.

A sticker on the back of the instrument displays the following symbols:

Symbol	Indication
SN	The instrument serial number.
~~	The instrument manufacture date.
i	You should consult the instructions for use.
C250889	CSA certification.
CE	European technology conformity.
	United Kingdom and/or Korean technology conformity.
\bigotimes	The instrument complies with Australian radio communication requirements.
	This symbol is required in accordance with the Waste Electrical and Electronic Equipment (WEEE) Directive of the European Union. It indicates that you must not discard this electrical or electronic product or its components in domestic household waste or in the municipal waste collection system. For products under the requirement of the WEEE directive, contact your dealer or local Molecular Devices office for the procedures to facilitate the proper collection, treatment, recovery, recycling, and safe disposal of the device.
0	Indicates the environmental friendly use period.
EC REP	There is an authorized representative in the European community.
	The instrument manufacturer.
REF	The manufacturer catalog number.

Info for USA only: California Proposition 65

California proposition 65 requires businesses to provide warnings to Californians about significant exposures to chemicals that cause cancer, birth defects, or other reproductive harm.

Laser Safety



WARNING! LASER LIGHT. This symbol indicates that a potential hazard to personal safety exists from a laser source. When this symbol displays in this guide, be careful to follow the specific safety information related to the symbol.

The SpectraMax iD5 is rated a Class 1 Laser Product because you can install an optional read mode module that contains a laser. The laser light cannot be accessed.

The instrument is equipped with a redundant laser safety system. A hardware interlock prevents the laser in the module from turning on, unless the plate chamber door and the instrument left hood are closed. The user or the service engineer is not exposed to radiation from any laser module during operation, maintenance, or service. The closed plate chamber provides the protective housing.



WARNING! LASER LIGHT. Operate the instrument only when the plate chamber door and the instrument left hood are closed.

Some modules can have a laser or laser diode up to Laser Class 4 that is inside the module. The lasers are non-operational until after the module is properly installed in the instrument.



Note: At the time this user guide was authored, no SpectraMax iD5 modules contain a laser but future modules are being considered.

Electrical Safety

To prevent electrical injuries and property damage, inspect all electrical equipment before use and report all electrical deficiencies. Contact Molecular Devices technical support for equipment service that requires the removal of covers or panels.



WARNING! HIGH VOLTAGE. Within the instrument is the potential of an electrical shock hazard existing from a high voltage source. Read and understand all safety instructions before you install, maintain, and service the instrument.

To prevent electrical shock, use the supplied power cord and connect to a properly grounded wall outlet.

To ensure sufficient ventilation and provide access to disconnect power from the instrument, maintain a 20 cm to 30 cm (7.9 in. to 11.8 in.) gap between the rear of the instrument and the wall.

Power off the instrument when not in use.

Moving Parts Safety

The instrument contains moving parts that can cause injury. Under normal conditions, the instrument is designed to protect you from these moving parts.



WARNING! If the instrument is used in a manner not specified by Molecular Devices, the protection provided by the equipment might be impaired.

To prevent injury:

- Never try to exchange labware, reagents, or tools while the instrument is operating.
- Never try to physically restrict the moving components of the instrument.
- Keep the instrument work area clear to prevent obstruction of the movement. Provide clearance in front of the instrument of 18 cm (7.1 in.) for the plate drawer.
- The instrument has adjustable optics to define the read height, or z-height. In a top read, the read height is the gap between the lens and the top of the plate, or the top of the lid if the plate is lidded.

A transport lock is placed on the plate drawer to protect the instrument from damage during shipping. You must remove the transport lock before you power on the instrument. See Plate Controls, see page 17.

WARNING! Do not attempt to access the interior of the instrument unless specifically instructed to do so. The moving parts inside the instrument can cause injury. Do not operate the instrument with any covers or panels removed.

Chemical and Biological Safety

Normal operation of the instrument can involve the use of materials that are toxic, flammable, or otherwise biologically harmful. When you use such materials, observe the following precautions:

- Handle infectious samples based on good laboratory procedures and methods to prevent the spread of disease.
- Observe all cautionary information printed on the original containers of solutions before their use.
- Dispose of all waste solutions based on the waste disposal procedures of your facility.
- Operate the instrument in accordance with the instructions outlined in this guide, and take all the required precautions when using pathological, toxic, or radioactive materials.
- Splashing of liquids can occur. Take applicable safety precautions, such as using safety glasses and wearing protective clothing, when working with potentially hazardous liquids.
- Observe the applicable cautionary procedures as defined by your safety officer when using hazardous materials, flammable solvents, toxic, pathological, or radioactive materials in or near a powered-up instrument.

WARNING! Never use the instrument in an environment where potentially damaging liquids or gases are present.



CAUTION! When you use aggressive or corrosive reagents, you should have the plate automatically move out of the instrument after a read.

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Chapter 1: Introduction



The SpectraMax[®] iD5 Multi-Mode Microplate Reader from Molecular Devices is a multi-mode plate reader. The touchscreen interface provides integrated instrument control, data display, and the ability to export results over your network for statistical data analysis.

There are several instrument configurations.

- Base includes filters for tunable fluorescence polarization read mode using the monochromator and filters to measure europium and terbium using the time-resolved fluorescence read mode.
- SpectraMax[®] Injector System with SmartInject[®] (factory installed or by a Molecular Devices field representative)
- Enhanced TRF Module (you can install)
- Bottom read luminescence (factory installed)

The instrument supports the following read modes:

- Absorbance Read Mode, see page 95
- Fluorescence Intensity Read Mode, see page 99
- Luminescence Read Mode, see page 107
- Fluorescence Polarization Read Mode, see page 103
- Time-Resolved Fluorescence Read Mode, see page 110
- FRET Read Mode, see page 106
- TR-FRET Read Mode, see page 113 (Requires the SoftMax[®] Pro Data Acquisition and Analysis Software and Enhanced TRF module)
- Western Blot Read Mode, see page 116 (Requires the SoftMax Pro Software)

Note: The SpectraMax iD5 is certified for use with Cisbio Bioassays' HTRF (Homogeneous Time-Resolved Fluorescence) technology. HTRF is a proprietary TR-FRET technology.

The instrument supports four read types. See Read Modes and Read Types on page 93:

- Endpoint
- Kinetic

- Spectrum
- Well Scan

You can integrate the instrument with the StakMax® Microplate Handling System.

You must use a computer running the SoftMax Pro Software to operate the instrument for injector protocols and for the TR-FRET and Western Blot read modes.

Computer Integration

The instrument touchscreen uses the embedded SoftMax Touch Software to run basic noninjector reads. You must use a computer running the SoftMax Pro Software to operate the instrument for advanced acquisition settings and for protocols that use the SpectraMax Injector System.

Optional integration of the instrument with a computer allows you to export data over your intranet or to a USB drive in an Excel format for further analysis.

You can use the SoftMax Pro Software - Standard edition or the SoftMax Pro Software - GxP edition to have the instrument collect data from one or more plates and store the data in a single file, using the same or different instrument settings for different plates. Assays that require a read in two or more read modes or read types can be combined in a single experiment and run with a single command in the SoftMax Pro Software, by defining separate plate reads and enabling Auto Read. See the *SoftMax Pro Data Acquisition and Analysis Software User Guide*.



Note: When you use a computer running the SoftMax Pro Software to operate the instrument, the instrument touchscreen is locked.

For users that use the SoftMax Pro Software - GxP edition to operate the instrument, the user must have the Lock/Unlock Instrument permission to lock and unlock the instrument touchscreen.

In the Ribbon, on the GxP tab, users with the Lock/Unlock Instrument permission can use the following icons to lock and unlock the instrument touchscreen:

- Click **GxP Mode On** to lock the instrument touchscreen and operate the instrument from the computer running the SoftMax Pro Software in GxP mode. This locks the instrument touchscreen for all users and you must operate the instrument from a computer running the SoftMax Pro Software GxP edition.
- Click Scheme Grand Content of the second s

Note: The instrument remains locked until the user with the Lock/Unlock Instrument

permission clicks **GxP Mode Off** to stop the GxP mode. You cannot use the Instrument Connection dialog to disconnect from an instrument that is locked in GxP mode.

Installing SoftMax Touch Software Updates

The instrument's SoftMax Touch Software version number displays on the Maintenance page - System Information tab: 2 > System Information.

• SoftMax Touch Software version 1.2 is compatible with SoftMax Pro Software version 7.0.3 and later.



The SoftMax Touch Software update uses a USB drive. When you insert the USB drive into one of the USB ports below the touchscreen, the update automatically starts and runs with no other user interaction required. You cannot uninstall an update.

Update File Explanation

The update file has the following naming convention: iDx_update_n_n_nnnnn.mdup

- **iDx_update:** Use the SoftMax Touch Software update files to update the software in both the SpectraMax iD3 AND the SpectraMax iD5 instruments. The update is intelligent and knows which instrument software to update.
- <n>_<n>: Major software version and minor software version, for example: 1.2 displays as 1_
 2.
- **<nnnnn>:** Build number. This is the most relevant number that you should compare to what displays on the instrument Maintenance page.
- .mdup: File extension.

Requirements:

- 1 empty USB drive with at least 500 MB free space
- To update the SoftMax Touch Software:
- From any web-enabled computer, go to www.moleculardevices.com/touchscreenupdate to display the latest available iDx_update_n_n_nnnnn.mdup file.
- On the instrument touchscreen, tap > System Information and confirm that the instrument software number/build number combination is lower than the iDx_update_n_n_nnnnn.mdup file numbers. If yes, continue to update.
- 3. Download the **iDx_update_n_n_nnnnnn.mdup** file to the USB drive.
- 4. Right-click the iDx_update_n_n_nnnnn.mdup file and select Properties.

ieneral 📉	Encryption	Security	Details	Previous Versions
C North	iDx_upda	ate-n_n_n	nnnn.mc	lup
Type of file:	MDUP F	ile (.mdup)	
Opens with:	Pick an a	арр		Change
Location:	C:\Users\	usernam	e> \Down	loads
Size:	nnn MB (i	nnn bytes)		
Size on disk:	nnn MB (i	nnn bytes)		
Created:	Date			
Modified:	Date			
Accessed:	Date			
Attributes:	Read-o	only 🗌	Hidden	Advanced
Security:	This file ca and might this compu	ame from a be blocked Iter.	nother con I to help pr	npute Unblock

- 5. If the file is blocked (usually for downloads) select the **Unblock** check box and click **OK**.
- 6. Power on the instrument and wait for the initialization to complete. Confirm that the instrument is not performing any operations.
- 7. If the instrument is being operated by a computer running the SoftMax Pro Software or is locked by the SoftMax Pro GxP Software, turn off GxP mode and/or disconnect the instrument from the SoftMax Pro Software.
- 8. Insert the USB drive into one of the USB ports below the instrument touchscreen. The update starts automatically.



- 9. When the update message displays, tap **OK** to start the update process. An update can take up to 5 minutes.
- 10. When the update completes the instrument does a system restart. After the system restart finishes, remove the USB drive.
- 11. On the touchscreen, tap System Information and confirm that the software number/build number is same as the name of the update file.

Installing the QuickSync Tool

The QuickSync Tool allows a computer to receive the raw data that the instrument exports, within the security and firewall restrictions of your network. The computer on which you install the QuickSync Tool must be able to communicate with the instrument over your intranet or you can directly connect the computer to the instrument. This is usually the computer that runs the SoftMax Pro Software. After you synchronize the computer with the instrument, the instrument exports result data to the computer for further analysis. See Using The QuickSync Tool on page 91.

Tip: You can synchronize multiple computers to an instrument and multiple instruments to a computer.

To install the QuickSync Tool:

- 1. Insert the SoftMax Pro Software USB drive, DVD, or use alternative media. Locate and double-click **QuickSyncInstaller***nn***.exe** file to start the install.
- 2. When the "*Do You Want to Allow This App...*" message displays, click **Yes**. The installation starts.
- 3. On the Completing the Setup page, click **Finish**. The QuickSync Tool icon icon your desktop.
- Double-click I to display the message QuickSync Ready and a smaller version of the I appears in the computer tray near the clock at the bottom of the computer screen. Wait for the computer to find the instrument.
- 5. Right-click in the tray near the clock to display a menu and select **Available Services** to display the list of SpectraMax iD3 and SpectraMax iD5 instruments on your intranet and/or the instrument to which you connect the computer through an Ethernet cable.



6. Click the name of instruments to which to synchronize the computer. A check mark appears next to each instrument name to which the computer is synchronized.

Add Service by IP Address

If the name of the instrument does not appear in the list of available services, do the following:

1. Right-click (Image) in the tray near the clock and select **Add Service by IP** to display the following.

Add Service by IP		X
	Add Connect	Close

- 2. Enter the IP address of the instrument to which to connect. See Getting the Instrument on Your Network on page 36.
- 3. Click Add Connect.

Tip: If the computer still cannot find the instrument, contact your IT help desk to make sure that your company network setup and company intranet security allow the communication between the computer and the instrument.

Applications

The high sensitivity and flexibility of the instrument make it useful for applications in the fields of biochemistry, cell biology, immunology, molecular biology, and microbiology.

Typical applications include ELISA, nucleic acid, protein, enzymatic type homogeneous and heterogeneous assays, microbial growth, endotoxin testing, and pipettor calibration.

Application notes with specific application protocol suggestions are in the Information Center and Knowledge Base on the Molecular Devices web site at www.moleculardevices.com.

Environmental Control

The instrument can maintain the temperature inside the plate chamber at 5°C (9°F) above ambient to 66°C (150°F). The temperature sensors detect the temperature of the air inside the chamber, not the temperature of the samples in the plate. If you use the instrument to warm the samples, use a seal or lid on the plate to prevent evaporation of the sample. See Temperature Settings on page 51.

Optics

The 2x2 monochromators permit individual optimization of wavelengths for both excitation and emission in fluorescence readings. Mirrored optics shape the light, and a height-adjustable objective lens focuses the beam into the sample volume. PMT Gain can be set to automatic, high, medium, or low.

Dynamic Range



CAUTION! Never touch the optic mirrors, lenses, filters, or cables. The optics are extremely delicate, and critical to the function of the instrument.

The dynamic range of detection is approximately from 10⁻⁶ to 10⁻¹² molar fluorescein. Variations in measured fluorescence values are virtually eliminated by internal compensation for detector sensitivity, photomultiplier tube voltage and sensitivity, and excitation intensity. The photometric range is 0.000 to 4.000 ODs with a resolution of 0.001 OD.



CAUTION! Use of organic solvents can cause harm to the optics in the instrument. Extreme caution is recommended when you use organic solvents. Always use a plate lid and do not place a plate that contains these materials in the plate chamber for prolonged periods of time. Damage caused by the use of incompatible or aggressive solvents is NOT covered by the instrument warranty.

Filters

You can use excitation filters in fluorescence measurements to pass only the wavelength of light required for excitation. You can use emission filters in fluorescence measurements to separate fluorescence generated by the sample from background light and in some luminescence measurements.

When the instrument configuration includes the optional Enhanced TRF module, you can do reads that include a number of flash intervals. Each flash interval consists of flashing the lamp, pausing for a specified length of time, and measuring the fluorescence intensity of the sample. You can define the protocol to repeat these flash intervals several times.

You can use the Enhanced TRF module for TRF reads and Western Blot reads and you must use the Enhanced TRF module for TR-FRET reads.

Plate Controls

You can place plates up to a height of 22 mm in the instrument plate drawer. A camera detects the height of a plate and confirms that the height is consistent with the plate type you select and that you position the plate properly on the plate drawer.

Depending on the application, the instrument can read 6, 12, 24, 48, 96, and 384-well plates. For micro-volume measurements, the instrument supports SpectraDrop 24-well Low Volume Microplate and SpectraDrop 64-well Low Volume Microplate. See Plate Format and Plate Type Settings on page 69.

To read cuvettes, the instrument supports the use of the SpectraCuvette adapter that has the 22 mm plate height sticker.



CAUTION! SpectraCuvette Adapters without a sticker have a plate height of 24 mm and cannot be used in the SpectraMax iD3 or SpectraMax iD5. To prevent damage to the instrument, the height of the plate must not exceed 22 mm, including the lid if the plate is lidded.

Shake

You can operate a shake feature independently from a protocol to mix the contents of the wells in a plate outside of the plate chamber for visual inspection. This makes it possible to do kinetic analysis of solid-phase, enzyme-mediated reactions. See External Shake Settings on page 50.

You also define shake settings as part of each protocol. The protocol shake setting depends on the read mode you select. See Shake Settings on page 81.

Injectors

Instruments configurations that include the SpectraMax Injector System can deliver a reagent to the wells of a plate. You can use injectors for Absorbance, Luminescence (all wavelength), Luminescence Monochromator, and Fluorescence Intensity read modes.

When your instrument configuration includes injectors, the instrument right hood has a handle,

and the 陷 icon is enabled on the left side of the Home page.

Note: You must use a computer running the SoftMax Pro Software to operate the instrument for advanced acquisition or injector protocols.

The SoftMax Pro Software can set up the instrument to inject and read well by well to reduce signal loss. To define the settings for a read with injection, you must use the Acquisition View on the Settings dialog. See the SoftMax Pro Software application help for details.

Use the Injector Maintenance page to wash, prime, and calibrate the injectors. See Maintaining Injectors on page 53.



WARNING! BIOHAZARD. Depending on your usage, the injectors can have biohazardous material in and on them. Always use the personal protective equipment (PPE) prescribed by your laboratory. SpectraMax iD5 Multi-Mode Microplate Reader User Guide

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Chapter 2: Setting Up the Instrument



Before you unpack and setup the SpectraMax iD5, prepare a flat work area that has sufficient space for the instrument and required cables. See Instrument Specifications (Basic Instrument) on page 131.

All software required to run basic non-injector reads is installed in the instrument and is accessible from the touchscreen.

You can export data to a computer over your intranet, through a direct Ethernet cable, or to a USB drive in an Excel format for further analysis.

You must use a computer running the SoftMax Pro Software to operate the instrument for advanced acquisition settings and for protocols that use the SpectraMax Injector System. If you use the SoftMax Pro Software to operate the instrument, you must install the QuickSync Tool software on the computer running the SoftMax Pro Software. See the *SoftMax Pro Data Acquisition and Analysis Software User Guide* and Installing the QuickSync Tool on page 15.



Note: When you use a computer running the SoftMax Pro Software to operate the instrument, the instrument touchscreen is locked.

Package Contents

The package contains the instrument plus a box that contains the tools and accessories.

Illustration	Part Number	Description
SoftMax Pro Software	Latest Version	SoftMax Pro Software with Product Key and QuickSync tool
	5054744	Installation guide
	YW 000 006	Hex key, 2.0 mm
	YW 000 012	Holex HEXAGON ballhead bolt driver 3 mm
\bigcirc	5052189	CAT6 Ethernet cable, 2 meter (6.56 foot)
~~	4400-0002 or 4400-0036	Power cord, 115 V or Power cord, 230 V
	5061514	Near Field Communication (NFC) magnets.

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Illustration	Part Number	Description
	5056339	Near Field Communication (NFC) key fob (NTAG 213, 180 byte).
	6590-0152	Filter Kit: Standard Kit contains seven filters and two filter slides. See the Accessories appendix for additional filter kits, filters, and modules.

When your instrument has the SpectraMax Injector System the package also contains the following.

Package	Contents	for	Injectors
---------	----------	-----	-----------

Illustration	Part Number	Description
- in	5055247	Injector Nozzle
	5044164	Tubing
	5055251	Bottle Holder
	5044165	Bottle Adapters
	5044163	Waste Plate
SE	Cannot order from Molecular Devices Wide-neck bottle, HDPE 50 mL capacity 36 mm square by 68 mm high 24 mm diameter inside neck Recommended supplier: VWR (215-0440)	Bottles
Same and a second	Cannot order from Molecular Devices Strip wells, polystyrene 1x8, clear, flat-bottomed Recommended supplier: Greiner Bio-One (762001)	Strip well

For a complete list of the contents of the package, see the enclosed packing list.

Unpacking the Instrument

The packaging is designed to protect the instrument during transportation.

Transport locks are placed on the transport slide and the plate drawer to protect the instrument from damage during shipment. You must remove the transport locks before you power on the instrument.



WARNING! LIFTING HAZARD. To prevent injury, use a minimum of two people to lift the instrument.



Note: Retain the shipping box and all packaging materials for future transport needs. Do not use tools that can damage the packaging or the instrument.



CAUTION! When transporting the instrument, warranty claims are void if improper packing results in damage to the instrument.

To unpack the instrument:

1. Check the box for damage that occurred during transportation. Inform the supplier immediately and keep the damaged packaging.

CAUTION! Keep the box upright. Do not tip or tilt the box or place it on its side.

2. With the box facing up as indicated, cut open the tape on the side of the box labeled **Open Here**.





3. Grasp the handle on the cardboard and slide the instrument out of the box.

<image>

CAUTION! Keep the instrument upright and level when lifting. Do not tip or shake the instrument to prevent damage to the instrument.

- 5. Remove the foam packaging from both ends and then remove the plastic bag from the instrument.
- 6. With one person on each end, lift the instrument to a dry, flat area. You will need to access the back of the instrument to remove the transport lock and to connect the instrument cables.

Removing the Transport Locks



CAUTION! The instrument can be damaged if the transport locks are not removed before the instrument is powered on.

Transport locks are placed on the transport slide and the plate drawer to protect the instrument during shipment.

Required Tools

Illustration	Part Number	Description
	YW 000 006	Hex key, 2.0 mm
	YW 000 012	Holex HEXAGON ballhead bolt driver 3 mm



CAUTION! Do not touch or loosen screws or parts other than those specifically designated in the instructions. Doing so could cause misalignment and possibly void the warranty.

To remove the transport lock:

1. Remove the black cover from the travel lock opening in the center on the rear of the instrument. This cover prevents high dark counts for Luminescence reads and will be put back in after the following step.



2. Use the provided 3.0 mm Holex HEXAGON ballhead bolt driver to loosen the screw located inside the Transport Lock opening until you feel the spring release. This unlocks the transport slide.

The screw remains inside the instrument. The screw is spring mounted and cannot get lost within the instrument.



Note: It can take a minimum of ten full turns to loosen the screw until you feel the spring release.



WARNING! If the instrument makes a grinding noise when you start a plate read, you have not released the transport slide.



- 3. Replace the black cover in the travel lock opening. This cover prevents high dark counts for Luminescence reads.
- 4. On the front of the instrument, gently pull the yellow tab that protrudes from the plate chamber door to open the door. You must hold the plate drawer door open while you remove the transport lock.



Note: Be careful not to tear the yellow tab. It must remain attached to the transport lock to make it easier to open the plate chamber door.

5. Use the provided 2.0 mm hex key to loosen screw #1 in the upper-left corner of the transport lock until the lock disconnects from the instrument frame. The screw has a retaining washer that prevents it from being removed from the lock.



Tip: After you loosen screw #1, pull the plate drawer slightly out of the instrument to hold the chamber door open.



Plate Drawer Transport Lock

Item	Description
1	Screw #1 fastens the lock to the internal frame of the instrument
2	Screw #2 fastens the lock to the plate drawer
3	Screw #3 fastens the lock to the plate drawer
4	Plate drawer
5	Plate door in open position
6	Plate drawer transport lock

- 6. Loosen screws #2 and #3 until the lock comes free of the plate drawer and you can remove the lock from the instrument. The screws have retaining washers that prevent them from being removed from the lock. Store the transport lock in the accessories tool box included with the microplate reader.
- 7. Push the plate drawer back inside the instrument and close the chamber door.
- 8. Save the original carton, foam inserts, accessories tool box, and transport locks for future shipments.

Connecting Instrument Cables

The power cord and Ethernet cable connect to the ports on the rear of the instrument. The Ethernet port allows you to connect the instrument to your intranet (like a printer) or to connect the instrument directly to a computer. When the instrument is connected to your intranet, you can synchronize any computer on the same intranet with the instrument, within security and firewall restrictions. You can synchronize multiple computers to an instrument and multiple instruments to a computer over your intranet.

Required Accessories

Illustration	Part Number	Description
\bigcirc	5052189	CAT6 Ethernet cable, 2 meter (6.56 foot)
~~	4400-0002 or 4400-0036	Power cord, 1 meter (3.3 foot)

To connect the cables to the instrument:

1. Connect one end of the supplied Ethernet cable to the Ethernet port on the instrument and then connect the other end of the Ethernet cable to a network wall outlet.



2. Use the power cord supplied with the instrument to connect the instrument to a grounded electrical wall outlet.

You can optionally connect the instrument directly to a computer.

- 1. Turn on the power to the computer.
- 2. Connect one end of an Ethernet cable to the port on the rear of the instrument and then connect the other end of the Ethernet cable to the Ethernet port on the computer. If the computer to which you intend to directly connect the instrument does not have an available Ethernet port, you can use an Ethernet (instrument side) to USB (computer side) adapter. (Adapter not included.)

Assembling and Maintaining Injectors

The SpectraMax Injector System is an optional addition to the base instrument configuration. If there is no handle on the instrument right hood, your instrument does not have injectors and the right hood is sealed shut. The hood should lift up with no resistance. Do not use excessive force to lift the hood.



WARNING! BIOHAZARD. Depending on your usage, the injector can have biohazardous material in and on it. Always use the personal protective equipment (PPE) prescribed by your laboratory.



The two injectors are located under the instrument right hood. Injector 1 is on the left and injector 2 is on the right as you face the instrument.

Bottle Holder



The bottle holder is mounted on two knobs.

- 1. Align the two slots on the bottle holder with the two pegs on the rail.
- 2. Lightly press the bottle holder into position.

Injector Tubing

Each injector has an injector tube. The tubing line connects to an injector tip on one end and a snorkel on the other end. From the tip, the tube passes around the injector pump to the snorkel. The tubing around the pump is held in position by two rubber bumpers and a stabilizer lid.

To deliver reagent, the SpectraMax Injector System uses peristaltic pumps. Peristaltic pump systems use rotors with rollers that compress and relax flexible tubing. Reagent enters the relaxed tubing and is then pushed through as the rotating roller compresses the tubing. Alternate relaxing and compressing of the tubing results in a continuous stream of reagent passing through the tubing.

Note: Over long periods of injector use, the elasticity of the tubing may decline and the volume delivered per pump turn may become smaller. See Injector Tubing Status on page 62.

The accuracy of the dispense volume is calibrated in the factory. You should periodically verify the dispense accuracy by running the gravimetric tubing calibration procedure. If the dispense accuracy changes, due to environmental conditions or the viscosity of the assay solution, use the volume adjustment setting to calibrate the dispense volume. When you replace worn out tubing, you should perform a before and after calibration to ensure consistent results. See Injector Calibration on page 60.

When not in use for long periods of time, open the stabilizer lids on top of the pumps to relieve compression on the tubing. This helps to retain uniformity of the tubing and ensure repeatability. Before use, make sure you close the stabilizer lids.



The tips slide into the nozzle. Move the nozzle to the injector arm above the open plate drawer for wash and prime functions. Move the nozzle to the opening located in the back left of the injector space within the instrument for injector protocols.

The snorkels are held in the bottles by snorkel clamps.

To install or replace the injector tubing:

1. Move the injector arm away from the instrument and insert the nozzle into the injector arm.



Do the following for both injectors.

2. Insert the snorkel into the bottle and then insert the snorkel into the snorkel clamp. Clamp for injector 1 is on the left and clamp for injector 2 is on the right.



3. Pump 1 is on the left and pump 2 is on the right. Lift the stabilizer lid over the pump, press the bumper into the bumper slot on the input (right) side of the injector pump, gently pull the tubing around the injector pump, and then seat the bumper on the output (left) side of the injector pump.



4. Slide the tip into the nozzle, the slots are labeled 1 and 2 for injector 1 and injector 2.



5. Use the black knob to move the nozzle back to the rear of the injector space. Align the nozzle with the opening and press straight down until you feel it snap into place.



6. Move the injector arm to its original position.

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Chapter 3: Getting Started



All software required to run basic non-injector reads is installed in the instrument and is accessible from the touchscreen. You must use a computer running the SoftMax Pro Software to operate the instrument for advanced acquisition settings and for protocols that use the SpectraMax Injector System.

Near Field Communication (NFC) tags allow you to easily save and view the protocols that matter to you.

The power button and NFC sensor are directly below the touchscreen on the front of the instrument.



CAUTION! You must remove the transport locks before you power on the instrument. See Removing the Transport Locks on page 24.



To power on the instrument:

- 1. Close the filter hood and injector hood if the instrument has injectors.
- 2. Press the power button below the touchscreen.
- 3. Wait until the Welcome page displays and the 🔛 disappears.

Note: When the instrument has fully initialized, the sicon on the left displays a temperature.

If the instrument fails to initialize properly:

- 1. Make sure the filter hood and injector hood are closed.
- 2. Tap **OK** on the initialization message to shut down the system.
- 3. Press the power button to start the instrument again.
- 4. If the message continues to appear after several attempts, please contact Molecular Devices Technical Support. See Obtaining Support on page 129.

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Welcome



The Welcome page provides a list of the instrument features and allows you to select a user.

Tap each of the features to view the help topic related to each feature.

E - Tap to hide the features.

The first time you power on the instrument, there are two users:

- Admin User is responsible for user management. The Admin is restricted by a Personal Identification Number (PIN) that you must enter to use the instrument. See Maintaining Users on page 42.
- **Public** User is available to any user of the instrument and cannot be restricted by a PIN.
- All Other Users In implementations where you want to maintain individual lists of protocols and/or you want to place restrictions on what users can see, the Admin can define user accounts.

The left side of the page provides the following icons that display in most workflows:

- 🕐 Access page-specific application help.
- External Shake plate outside of a defined protocol. See External Shake Settings on page 50.
- Change the plate chamber temperature. See Temperature Settings on page 51.
- Access filter settings. See Installed Filter Slides on page 52.
- Mash, prime, and calibrate the injectors. See Maintaining Injectors on page 53.
- Call Access instrument maintenance settings. See Maintenance Page on page 63.
- Den or close the plate drawer. See Loading and Unloading Plates on page 64.

Defining Date, Time, and Global Read Settings

After you log in, you use the Maintenance page to define the system date/time and the global read settings that apply to all users of the instrument.

To Defining Date, Time, and Global Read Settings:

- 1. On the Welcome page, tap the **Public** user to display the Home page.
- 2. From the icons on the left, tap 22 to display the Maintenance page and tap the **Read** Settings tab.

I	< Back		Maintenance			
	System Information				Data Acquisition Settings	
	Read Settings					
	Instrument Settings Support	Expor	t Excel (.xis)	OFF	Automatically create an Excel export file, when read is finished.	
		Check	k Plate Height	OFF	Check plate height before every read.	
		Auto-	Eject Plate	OFF	Auto-Eject plate, when read is finished.	

- 3. The Read Settings tab provides the following options:
 - Tap the **Export Excel OFF** to display **ON** to have the instrument export data through an Ethernet cable to a computer that is on the same company network or is attached to the instrument. See Exporting Result Data on page 90. You must insert a USB drive into the slot below the touchscreen or install the QuickSync tool on the computer. See Installing the QuickSync Tool on page 15.
 - Tap the **Check Plate Height** to display to have the instrument check the plate height before reads.
 - Tap the Auto-Eject Plate off to display to have the instrument open the plate drawer after each read completes.
- 4. Tap Instrument Settings to display the Instrument Settings tab.

	< Back	Maintenance				
				Instrument Settings		
1			Brightness	_		
	Instrument Settings					
1			Volume	0		
I			Date Format	yyyy•MM-dd ≎		
I			Date/Time	2021-12-12 💿 19 : 46 : 40 set		

- 5. The Instrument Settings tab provides the following options:
 - Use the **Brightness** slider to adjust the brightness of the touchscreen.
 - Use the **Volume** slider to change the volume of the instrument speakers that play the how-to videos. How-to videos are on the Support tab. See Obtaining Support on page 129.
 - Tap the Date Format drop-down and select a format for date and time display.
 - Tap in the **Date/Time** field to display a calendar. Use the calendar to change the system date then tap the clock and use the scroll bars to change the time.
 - Tap **Set** to save the date/time changes.

Note: When you change the system date and time, the instrument software does an application re-start.

Getting the Instrument on Your Network

After you connect the Ethernet cable from the instrument to a networked wall outlet and after you power on the instrument, the instrument should automatically have an IP address assigned.



*

Tip: You might have to work with your IT department to make sure your network will accept the addition of the instrument.

< Back	Maintenance				
System Information			SpectraMax iD5	Refresh	
Support	Instrument Serial No.				
	Storage Used	39.6% (35.932 ·	GB free)		
	Assigned IP		MAC Address	ur mana an	
	Instrument Name				
	Firmware Version				
	PIC Version				
	Software Version		Modulo Carial No		
	installea module		moaule Serial No.		

The Maintenance page has a System Information tab that allows you to view the instrument IP address. You do not need to log in as a user for this workflow.

- 1. From the buttons on the left, tap \swarrow to display the Maintenance page.
- 2. Tap System Information to display the System Information tab.
- 3. Tap **Refresh**. The instrument IP address can change due to network interruptions or when you power off the instrument. **Refresh** updates the display of the Assigned IP address.
- 4. The **Assigned IP** field displays the instrument IP address.

Note: If you plan to use a computer running the SoftMax Pro Software to operate the instrument, write down the IP address. You may need the IP address to connect the computer to the instrument.
Assembling and Maintaining Filters

Filter slides and filters ship with the instrument in the package that contains the other instrument tools and parts. You insert the filters into the filter slides and then insert the filter slides into the slots under the instrument left hood. When you lift the left hood, the instrument releases the filter slides, and you can exchange the filters in the slides. Store filters and filter slides in a protected, dust-free area, preferably in the supplied toolbox. The hood should lift up with no resistance. Do not use excessive force to lift the hood.



CAUTION! Handle filter slides by the tab only. Do not touch filter surfaces with fingers. Fingerprints left on filters negatively affect measurement results.

Insert Filters into Filter Slide

For each filter slide, you can install individual filters, remove filters, or move filters to a different location on the same or different slide. Excitation filter slides and filters are identified by EX. Emission filter slides and filters are identified by EM. Filters may also have a polarization film.

Each filter has an NFC tag that the instrument reads. The NFC tag contains the information the instrument uses to display information on the Protocol Settings page and in the Currently Installed Filters dialog. You can hold the filter over the NFC sensor below the touchscreen to view the filter information.

1. Place the filter slide on a flat surface with the tab on the left, clasp side up. This alignment allows you to read the labels on the individual filters when you properly install the filters.



2. On the tab end of the filter slide, release the clasp to open the slide. The first slot on the tab end of the filter slide is always empty.



- 3. Insert each filter into the slide so that the filter label faces you and is readable (print is not upside down). You should feel the filter snap into the slide and it does not fall out if you turn the slide upside down.
- 4. Close the filter slide until the clasp snaps the slide shut.

Insert Filter Slides into the Instrument

If there are filters in the instrument, the instrument releases the filter slides when you lift the instrument left hood. The upper right filter slide slot is for the emission filters and the lower left filter slide slot is for excitation filters. The instrument detects the identification code built into the filter to recognize the slide and filter configuration.

1. Power on the instrument.

Note: The instrument must be powered on to eject, insert, and read filter slides.

2. Use the handle to lift the instrument left hood with the touchscreen. If there are filter slides in the instrument, the instrument releases the filter slides, and you must remove the existing filter slide before you insert a different slide.





Note: Insert one filter slide and wait for the instrument to read the slide before you insert the second slide.

 Use the tab to hold the filter slide. Insert the first slide into the slot with the track side up and the filter labels facing down. When the instrument detects the slide, the instrument draws the slide into the instrument.



- 4. A message displays on the touchscreen while the instrument reads the filters in the slide. Wait for the instrument to read the slide.
- 5. Insert the second slide into the slot with the filter labels down. When the instrument detects the slide, the instrument draws the slide into the instrument.
- 6. Wait for the instrument to read the slide.
- 7. Close the instrument left hood.
- 8. Tap to verify that the instrument correctly read the filters. See Installed Filter Slides on page 52.

Installing the Enhanced TRF Module

The Enhanced TRF module extends the instrument to enhance Western Blot reads and to allow TR-FRET reads. The Enhanced TRF module is an optional addition to the base instrument configuration. The module ships with the filters in the package. You install the Enhanced TRF module under the instrument left hood.



CAUTION! Handle the Enhanced TRF module carefully. Do not touch filter surfaces with fingers. Fingerprints left on filters negatively affect measurement results.

Required Tools		
Illustration	Part Number	Description
	YW 000 006	Hex key, 2.0 mm
	0200-7030	Enhanced TRF module



CAUTION! Do not touch or loosen screws or parts other than those specifically designated in the instructions. Doing so could cause misalignment and possibly void the warranty.

When you lift the instrument left hood, the instrument moves the transport slide to the position where you can install the Enhanced TRF module. The hood should lift up with no resistance. Do not use excessive force to lift the hood.

1. Power on the instrument.

Note: The instrument must be powered on to position the transport slide in the correct position for this procedure.

2. Use the handle to lift the instrument left hood with the touchscreen.



3. Loosen the screw and remove the face plate to access the transport slide. The screw remains attached to the face plate to prevent loss.



4. Pull gently on the cap over the emission filter slide slot on the top right to remove it and then remove the cap over the excitation filter slide.



5. Place the module on the transport slide. Make sure it is seated completely flat against the transport slide.



6. Use the 2 mm hex key to screw the two mounting screws into the holes indicated on the sticker.



7. Replace the caps over the filter slides.



8. Replace the face plate.





Note: Make sure the filter caps are behind the face plate.



- 9. Close the instrument left hood.
- 10. The Maintenance page System Information tab now displays the module name and serial number. See Maintenance Page on page 63.

Maintaining Users

The Admin user manages the user accounts on the instrument. When you log in as the Admin, the Maintenance page contains a Users tab. The Admin user can create user accounts to require a PIN and/or an NFC tag. If a user forgets their PIN, the Admin assigns the user a new PIN that they can use to log in.

Note: When an account has a PIN and an NFC tag, the user does not need to enter their PIN if they use their NFC tag to log in.

The first time you power on the instrument, the Welcome page displays two users:

- Admin User is responsible for user management. The Admin account is restricted by a PIN. You should immediately change the Admin user PIN and you can assign the Admin user an NFC tag. You cannot otherwise edit or delete the Admin. See Changing PIN on page 46.
- **Public** User is available to any user of the instrument. You cannot edit or delete The Public user and you cannot restrict the Public user by a PIN or NFC tag.



To have the Admin user manage users:

- 1. On the Welcome page, tap the Admin user to display the Enter PIN dialog.
- 2. Use the keypad to enter the Admin user's PIN and tap Login.

Note: For a new instrument enter 0000. You should change the Admin user PIN. See Changing PIN on page 46.

3. From the icons on the left, tap it to display the Maintenance page and tap Users to display the Users tab, if needed.

< Back		Maintenance	?
Users		Users	
System Information			
Read Settings	Create New User +		
Instrument Settings			
Support	Admin	NFC disabled	NFC-)) 98 @ 🛍
	Public	NFC disabled	NFC-1)) 98 @ 1
	Alicia	NFC disabled	NFC-3) 88 @ 🛍
	Becky	NFC disabled	NFC-3) 28 <u>∅</u> 🗇
	Ted	NFC disabled	NFC-3) 28 @ @
		NFC disabled	NFC-1)) 8 🖉 🛍

- 4. Tap Create New User to display the New User dialog where you add a user.
- 5. Tap the following to manage existing users:
 - Tap **NFC**)) to display the NFC Pairing dialog where you assign a user an NFC tag.
 - Tap 26 to display the Set PIN dialog where you assign the user a PIN to restrict access to the user account.
 - Tap ______ to display the Rename User dialog where you rename the user.
 - Tap to delete a user.

Note: Use the sin the icons on the left to log out, change your PIN, and return to the Welcome page. If you use an NFC tag, hold your tag over the NFC sensor below the touchscreen to change users.

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Chapter 4: Home Page



The Home page displays your favorite protocols, your recent protocols, and your result information. From the Welcome page, tap a user to display the Home page. Your login credentials determine what protocol information displays. See Welcome on page 34.

09:53	Public Home								
ŵ	🖻 Protocols	© Results							
?	» Quick Start								
 	🖨 ABS 🗹 FL 🛱 LUM	☑ View All >							
7 N Public	trf 🗄 FP	O Mart Desart							
	 I⊉ Favorites	TRE Protocol 42							
(III)	1 My Favorite AB 2 My Favorite LU								
off M	3 Quick Lum EP 4	ABS Protocol 31							
0.0°C	旨 Libraries	Quick Lum Endpoint							
-⊕•									
· ****		New TRF Protocol							
. 89	🗄 Last Used								
	My Favorite LUM Spectrum 🏚 🖆 РАОТОССЬ	Cell Growth MTS Proliferation							

The following icon are added to left side of the page:

- Return to your Home page.
- Change your PIN or log out. See Changing PIN/Logout on page 46.

The Home page provides the following controls:

- Quick Start Tap to start a new protocol or to quickly run a basic read that uses default settings. See Quick Start and Favorites on page 47.
- **Favorites** You can save four protocols as your favorite protocols to provide easy access from the Home page. See Viewing Protocol Settings on page 65.
- Libraries: See Protocol Libraries on page 48.
 - Standard Tap to select from the protocols included with the instrument software.
 - **My Protocols** Tap to select from the protocols you save for future use or to export your protocols for others to use or to use on a different instrument.
- Last Used Tap to display the settings from your most recently used protocol. See Viewing Protocol Settings on page 65.
- View All Tap to view, manage, and export the read results in your Result Library. See Result Library on page 84.
- The **Most Recent** list displays your most recent results with the date and time the read was run. Tap a result to display the read result details. See Managing Results on page 85.

Changing PIN/Logout

Use the Change PIN/Logout dialog to change your PIN and to logout. The Change PIN option does not appear for users that do not have a PIN.



Note: If your account does not have a PIN and you want to add a PIN, use the Admin account to update your user account.

User Admin	User Public
Change Pin 2 Logout	P→ Logout
Close	Close

From the icons on the left, tap to display the Change PIN/Logout dialog.

- Tap Change PIN to change your personal identification number.
- Tap Logout to logout of the instrument and return to the Welcome page.

Changing PIN

Use the Enter New PIN dialog to change the PIN that restricts access to your user account. If your account does not have an assigned PIN, the Admin user must update your account to add a PIN.



To change your PIN:

- 1. On the Welcome page, tap your username.
- 2. Enter your PIN and tap Login.
- 3. From the icons on the left, tap $\frac{8}{2}$ to display the Change PIN/Logout dialog.
- 4. Tap Change PIN to display the Enter New PIN dialog.
- 5. Enter your new four digit PIN and tap Next to display the Enter Old PIN dialog.
- 6. Enter your old PIN and tap Save.

Reset Admin PIN

If you forget the Admin user PIN, you can reset the Admin user PIN to the default 0000. The unlock code is the last four digits of the instrument serial number found on the Maintenance - System Information page and the sticker on the back of the instrument.

To reset the Admin PIN:

- 1. On the Welcome page, tap Admin.
- 2. Enter four digits and tap **Login** to display Reset PIN button.
- 3. Tap Reset PIN to display the Reset PIN dialog.
- 4. Enter the unlock code (last four digits of the instrument serial number) and tap Reset.

Note: The Admin user PIN is reset to the default 0000.

Quick Start and Favorites

The Home page provides Quick Start icons to allow you to quickly start to define protocol settings or to run a protocol that uses default settings. Default settings use the Endpoint read type for a 96-well plate, along with common settings for the read mode you tap. When you modify the protocol settings, you can save the new settings to your protocol library for future use.

Use the Favorites icons to run your favorite protocols. Use the Protocol Settings page to save a protocol as one of your favorites.

Tap the Quick Start icons or your Favorites to display the Protocol Settings page. See Viewing Protocol Settings on page 65.



Protocol Libraries

Use the protocol libraries to access pre-defined protocol files that have settings but no data. The Home page provides access to the Standard library that contains the protocols included with the instrument software and the My Protocols library that contains the protocols you save.

When you insert a USB drive into the USB port below the touchscreen, the Protocol Library includes an Import Protocols tab that allows you to import protocols created by a different user or created on a different instrument into your My Protocols library.

13:11	< Back		Protocol Libraries		
6) ?	Standard library	My Protocols Import F	Protocols		
R Public	All documents	↓ ^A _Z Name (A-Z) ✓			
	E Associates of Ca	A280-WaterConstant	READ ONLY	Absorbance Endpoint	READ ONLY
(1) (1) (1)	E Basic	Absorbance Kinetic	READ ONLY	Absorbance Spectrum	READ ONLY
0.0°C	DNA Quantitation	BCA	READ ONLY	Beta-galactosidase w ONPG	READ ONLY
⊕• . ≪	Molecular Devic Nucleic Acids	Bradford	READ ONLY	Chromo-LAL	READ ONLY
• ^{Ka} . • <i>J</i> S	Protein Quant	DC Protein Assay	READ ONLY	Dual-Glo Luciferase	READ ONLY
	Reporter Assays		< First <u>1</u> 2 3	4 5 Last >	

From the Home page, tap **Standard** or **My Protocols** to display the Protocol Libraries. After you access either protocol library, tabs allow you to navigate between the libraries.

There are two tabs on the Protocol Libraries page. When you insert a USB drive in the USB port below the touchscreen, an Import Protocols tab displays.

- Tap • Tap • Tap
- Tap the page numbers below the list to display additional protocols.

Standard Library

Tap **Standard** above the protocol list to display the Standard library that contains pre-loaded protocols included with the instrument. The software organizes Standard library protocols in folders on the left. Tap a folder to display the protocols in the folder. The content of a folder can span several pages.

Standard library protocols are read only and are available to all users. You can run these protocols as they are defined or use them to help you create your own protocols that have similar settings. Tap the protocol to display its settings. You can then tap **Options** > **Save As** to save the protocol in your My Protocols library.

My Protocols Library

Tap **My Protocols** above the protocol list to display your My Protocols library that contains protocols associated to your user account. My Protocols protocols are only visible to you. You can add, export, copy, and delete your protocols.

To manage the protocols in your My Protocol library:

- Tap a protocol to display the protocol settings. See Viewing Protocol Settings on page 65.
- Tap 💷 to add a protocol to your My Protocols library on the Create New Protocol dialog.
- Tap 🛛 💝 for the following options to manage your My Protocols library list:
 - Select a protocol in the list and tap to make a copy of the protocol.
 - Select one or more protocols in the list and tap 🕠 to export the protocol.

Note: You must insert a USB drive into the USB port below the touchscreen and/or synchronize the instrument with a computer that runs the QuickSync tool.

• Select one or more protocols in the list and tap 🔟 to delete the protocols you select.

Import Protocols

Use the Import Protocols tab on the Protocol Libraries page to import the protocols created by a different user or created on a different instrument into your My Protocols library.

To import protocols:

- 1. Insert a USB drive that contains the protocols you want to import into the USB port below the touchscreen to display a message.
- 2. On the message, tap **Import Protocols** to display the Import Protocols tab on the Protocol Libraries page. The Protocol Libraries caption changes to USB Storage.
- 3. Tap to select each protocol to import.
- 4. Tap i above the protocol list to import the protocols you select into your My Protocols library. Wait for the confirmation message to display.

External Shake Settings

Use the external shake feature to shake a plate outside of the instrument. This shake process is independent of a protocol. When you create a protocol, the Settings page allows you to define how to shake the plate as part of the protocol. See Defining Protocol Settings on page 67.



To shake a plate outside the instrument:

1. From the icons on the left, tap \bigcirc to open the plate drawer and insert the plate.

Note: Leave the plate drawer open.

- 2. From the icons on the left, tap to display the Shake dialog.
- 3. Tap the **Plate Format** drop-down and select the number of wells the plate contains.
- 4. Tap the Shake Mode drop-down and select Linear, Orbital or Double Orbital.
- 5. Tap the Shake Intensity drop-down and select Low, Medium, or High.
- 6. Tap Shake Now. The Shake Now button changes to Pause.
 - The plate drawer closes to lock the plate and then opens again.
 - The plate shakes until you tap Pause or for five minutes. After five minutes the shake process stops. Tap Resume for a shake duration longer than five minutes.
- 7. To stop the shake, tap Pause. The Pause button changes to Resume.
- 8. Tap one of the following:
 - Tap **Resume** to start the shake again.
 - Tap Close Drawer to close the plate drawer to start a read.
 - Tap **Remove Plate** to remove the plate from the plate drawer.



Note: The plate drawer closes to release the lock then reopens to allow you to remove the plate.

Temperature Settings

The temperature inside the plate chamber can be maintained at 5°C (9°F) above ambient to 66°C (150.8°F). The temperature sensors detect the temperature of the air inside the chamber, not the temperature of the samples in the plate. If you use the instrument to warm, the samples, use a seal or lid on the plate to prevent evaporation of the sample. The seal or lid also helps to maintain a uniform temperature. It can take an hour or more for a prepared sample to equilibrate inside the plate chamber. You can speed up equilibration by pre-warming the sample and the assay reagents to the desired temperature before you place the plate in the chamber. Validate the data quality to determine whether the seal or lid can stay on the plate for the read.



To set the temperature of the plate chamber:

- 1. From the icons on the left, tap 🔜 to display the Temperature dialog.
- 2. Tap \bigcirc off to display \bigcirc to activate the controls on the page.
- 3. Tap:
 - — To granularly decrease the target temperature.
 - + To granularly increase the target temperature.
 - The slider to broadly set the temperature.
- 4. Tap **Set**.

Installed Filter Slides

Use the Currently Installed Filter Slides page to view details about the filter slides and to eject a filter slide.



From the icons on the left, tap to view the Currently Installed Filter Slides page. Tap a circle that represents a filter to display additional details.

Cui	rrently Insta	ılled Filter Sli	ides
Read Modes	Туре	Comments	Serial No.
FL, LUM	Multiposs	None	61
CWI	RW		
650 nm	25.00		
770 nm	10 nm		
800 nm	25 nm		
GS O	FP(M) 880 nm 6 5	Multi d 3	LUM 786 320 nm 555 nm 2 1

- Tap to eject a filter slide. Use the handle to lift the instrument left hood with the touchscreen to access the filter slides. See Assembling and Maintaining Filters on page 37.

Maintaining Injectors

Use the Injector Maintenance page to wash, prime, and calibrate the injectors and to view the status of the amount of liquid that has been dispensed through the tubing to help you determine when to replace the tubing.

There are three tabs on the Injector Maintenance page:

- **Preparation** Use this tab to wash and prime the injectors. See Washing Injector Tubing on page 53 and Priming Injector Tubing on page 56.
- Calibration Use this tab to calibrate the injectors. See Injector Calibration on page 60.
- **Tubing Change** Use this tab to determine when to replace the injector tubing. See Injector Tubing Status on page 62.

Note: You must use a computer running the SoftMax Pro Software to operate the instrument for advanced acquisition or injector protocols.



From the icons on the left, tap to display the Preparations tab on the Injector Maintenance page. The Preparation tab displays several pages of instructions on the left.

Washing Injector Tubing

To ensure optimal operation of the injector, periodically wash the injector tubing. You should wash the injector tubing with deionized or distilled water for rinse cycles and 70% alcohol for a disinfectant cycle. You can configure the wash operation to dispense up to three solutions. For a list of compatible solutions, see Compatible Solutions on page 142.



Note: You do not need to scroll through the instruction pages on the left to perform the wash and prime steps when you are familiar with the wash and prime procedures.

You can choose to use the predefined wash process that dispenses 900 μ l or you can use the Manual section to define how much solution to dispense, to do reverse wash, and to do air aspiration steps.

During a wash or a read the nozzle that contains the injector tips lowers to 0.5 mm above the opening of the waste plate or the top of the plate to inject the reagent.

< Back		Injector Ma	intenance			?
	Preparation Calibration Tu	ubing Change				
	Place the wash solution bottle into the bottle holder and insert snorkel. Touch Start Wash. The instrument moves the waste alate to the		Injector 1		Injector 2	
	correct position when you touch Start Wash.	Wash 900 µl	Start Wash	0	Start Wash	۵
		Prime	Start Prime	4	Start Prime	4
		SOU Ju	Reverse	٥	Reverse	٩
				_		
		Manual	300 µl	ø	300 µl	Ø
			Start	⊳	Start	⊳
			Reverse	٩	Reverse	٩

Tip: Instead of switching the bottles in and out of the bottle holder between the solutions, you can put both snorkels into one bottle and run each solution through the tubing for both injectors at the same time.

To wash the injector tubing:

✻

- 1. From the icons on the left, tap to display the Injector Maintenance page. Tap the **Preparation** tab, if needed.
- 2. Use the handle to lift the instrument right hood.
- 3. Close the tube stabilizer lids over the injector pumps, if needed.
- If reagent is still in the tubing, run a **Reverse** operation from the Prime settings or the Manual settings. See Priming Injector Tubing on page 56.
 Use the Manual settings to control the amount of liquid to move through the injector tubing for a wash or prime.
- 5. Tap to open the plate drawer.
- 6. Insert an empty waste plate and empty strip wells on the plate carrier. See Injector Waste Plate and Strip Wells on page 58.
- 7. Position the injector arm over the waste plate.



Note: The injector arm does not line up with the hole in the waste plate. The instrument moves the waste plate to the proper position when you tap Wash or Prime.

- 8. In the left rear area of the injector space, use the black knob to pull the nozzle straight up until the nozzle is free from the instrument. Then move the nozzle from the rear of the injector space to the injector arm.
- 9. Fill a bottle with enough solution for each injector tubing to wash and place the filled bottle in the left side of the bottle holder. See Injector Bottles on page 59.
- Fill another bottle with enough solution for each injector tubing to wash and place the filled bottle in the right side of the bottle holder.
 If you use a third solution for the wash operation, fill a third bottle with enough solution for each injector tubing to wash and place the bottle to the side until the third wash step.
- Place the snorkel for the injector to wash into the bottle on the left.
 To wash the injector tubing for both injectors, place both snorkels in the bottle.

- 12. Tap:
 - Simultaneously run both injectors for the wash.
 - Start Wash to dispense 900 µl for the wash.
 - Manual Ø to enter the amount of liquid to dispense then tap Start.
- 13. After the first wash step completes, move the snorkel or snorkels to the bottle on the right.
- 14. Tap:
 - Simultaneously run both injectors for the wash.
 - **Start Wash** to dispense 900 μ l for the wash.
 - Manual Ø to enter the amount of liquid to dispense then tap Start.
- 15. After the second wash step completes, remove one of the bottles and replace it with the third bottle. Move the snorkel or snorkels to the bottle that contains the third solution.
- 16. Tap:
 - Simultaneously run both injectors for the wash.
 - Start Wash to dispense 900 μ l for the wash.
 - Manual Ø to enter the amount of liquid to dispense then tap Start.
- 17. After the third wash step completes, empty the bottles and optionally return them to the bottle holder.
- 18. Return the snorkel for injector 1 to the left side snorkel clamp and the snorkel for injector 2 to the right side snorkel clamp.
- 19. Use the black knob to move the nozzle back to the rear of the injector space. Align the nozzle with the opening and press the nozzle straight down until you feel it snap into place.
- 20. Move the injector arm to its original position.
- 21. Remove the waste plate from the plate carrier and empty the contents to waste as prescribed by your laboratory procedures.
- 22. Tap 😂 to close the plate drawer.

Tip: When the injector is not in use and the tube is empty, open the tube stabilizer lid over the injector pump to extend the tubing lifetime.

Priming Injector Tubing

Before you run a read with the injectors, prime the injector tubing with the reagent that you use for the experiment.

You can use the predefined prime process that dispenses $300 \ \mu$ I or you can use the Manual section to define how much solution to dispense, to do reverse prime, and to do air aspiration steps.

During a prime or a read the nozzle that contains the injector tips lowers to 0.5 mm above the opening of the waste plate or the top of the plate to inject the reagent.

< Back		Injector Ma	intenance			(?
	Preparation Calibration Tubin	g Change				
	Replace wash solution bottle with assay reagent bottle. Touch Start Prime.		Injector 1		Injector 2	
	Λ	Wash 900 µl	Start Wash	٥	Start Wash	٥
		Primo		, i	_	
		300 µl	Start Prime	<u> </u>	Start Prime	
			Reverse	٩	Reverse	4
		Manual	300 µl	ø	300 µl	Ø
			Start	⊳	Start	⊳
	< 3 4 5 6 7 >		Reverse	٩	Reverse	٩

To prime the injectors:

1. From the icons on the left, tap to display the Injector Maintenance page. Tap the **Preparation** tab, if needed.

Use the Manual settings to control the amount of liquid to move through the injector tubing for a wash or prime.

- 2. Use the handle to lift the instrument right hood.
- 3. Close the tube stabilizer lids over the injector pumps, if needed.
- 4. If reagent is still in the tubing, run a **Reverse** operation from the Prime settings or the Manual settings.
- 5. Tap to open the plate drawer.
- 6. Insert the empty waste plate and the empty strip wells on the plate carrier. See Injector Waste Plate and Strip Wells on page 58.
- 7. Position the injector arm over the waste plate.

Note: The injector arm does not line up with the hole in the waste plate. The instrument moves the waste plate to the proper position when you tap Wash or Prime.

8. In the left rear area of the injector space, use the black knob to pull the nozzle straight up until the nozzle is free from the instrument. Then move the nozzle from the rear of the injector space to the injector arm.

- 9. Fill the bottles with enough reagent for your experiment plus at least 2 mL to account for the prime operation and the quick-prime operation before the plate is read, and for the dead volume in the bottle and the tubing. Place the bottle for injector 1 on the left and the bottle for injector 2 on the right. See Injector Bottles on page 59.
- 10. Place the left side snorkel for injector 1 into the bottle on the left and the right side snorkel for injector 2 into the bottle on the right.
- 11. Tap:
 - Start Prime for injector 1 to dispense 300 µl from the bottle on the left.
 If the protocol uses both bottles, tap Start Prime for injector 2 after the first prime operation completes.
 - Manual Ø to enter the amount of liquid to dispense then tap Start.
- 12. Use the black knob to move the nozzle back to the rear of the injector space. Align the nozzle with the opening and press the nozzle straight down until you feel it snap into place.
- 13. Move the injector arm to its original position.
- 14. Remove the waste plate from the plate carrier and replace it with the prepared plate for your experiment.
- 15. Tap to close the plate drawer.

Reverse

After you finish a read that uses the injectors, do a reverse prime to clear the reagent from the injector tubing and return it to the bottle. This can save valuable reagents from going to waste.

- 1. Tap to open the plate drawer and remove the plate from the plate carrier, if applicable.
- 2. Insert the empty waste plate on the plate carrier.
- 3. Tap **Reverse** for each injector that has reagent in its tubing.
- 4. After you clear the injector tubes, you can remove the bottles from the instrument.



Tip: When the injector is not in use and the tube is empty, open the tube stabilizer lid over the injector pump to extend the tubing lifetime.

Injector Waste Plate and Strip Wells

The waste plate captures excess liquid during the wash and prime operations. You use the strip wells during the quick-prime of the injectors that occurs when you start a read with injectors.



Note: Make sure that the waste plate and strip wells are empty before you insert them.

Tap 😂 to open the plate drawer.



- Insert the empty waste plate in the same location as a plate.
- Insert the empty strip wells in the smaller slot next to the plate.



Note: The injector arm does not line up with the hole in the waste plate. The instrument moves the waste plate to the proper position when you tap Wash or Prime.



When you are ready to run an experiment, replace the waste plate with your prepared plate. The empty strip wells remain in the plate drawer for use during the 10 μ L quick-prime of the injectors when you start an injector read.

Injector Bottles

The bottle holder holds two bottles that correspond with the two injectors. Fill the bottles with enough reagent for your experiment plus at least 2 mL to account for the prime operation and the quick-prime operation that occur before the plate is read, and for the dead volume in the bottle and the tubing.



Place the bottle for injector 1 on the left and the bottle for injector 2 on the right. The injector comes with adapters that you can insert in the bottle holder to accommodate smaller labware. Each adapter has several hole positions, one for 1 mL tubes and others for larger vessels. Insert the adapters in the bottle holder before you insert the alternate labware. After you install the labware, insert the snorkels into the labware and secure the snorkels in the snorkel clamps.

To insert bottles in the bottle holder:

- 1. Use the handle to lift the instrument right hood.
- 2. Slide the snorkel tube out of the open side of the snorkel clamp and then slide it upward out of the bottle.



- 3. Twist the snorkel clamp to clear the position where the bottle is to be placed.
- 4. Remove the old bottle, if present, and then place the new bottle into its position.
- 5. Move the snorkel clamp back into position over the bottle.

6. Slide the snorkel all the way down into the bottle and then slide the snorkel tube into the open end of the snorkel clamp.

The bottle holder is slightly tilted toward one corner. To extract the maximum amount of liquid from the bottle, place the end of the snorkel in the lowest point that is located in the corner of the bottle closest to the closed end of the snorkel clamp.



Injector Calibration

Use the Calibration tab on the Injector Maintenance page to calibrate the injector dispense volume. This workflow uses only the weight of the dispensed water. You may need to write down the weight of the plate and subtract that value from your entries when the scale is not exclusively available during calibration.

< Back	Injector Maintenance	?
	Preparation Calibration Tubing Change	
	 Calibration ensures the instrument injectors function correctly. Use this watcard to verify that the instrument injector separately. Calibration for each injector separately. Run the calibration for each injector separately. Select Injector Injecto	
	Start	

To calibrate the injectors:

- 1. From the icons on the left, tap to display the Injector Maintenance page. Tap the **Preparation** tab, if needed.
- 2. Use the handle to lift the instrument right hood.
- 3. Close the tube stabilizer lids over the injector pumps, if needed.
- 4. If reagent is still in the tubing, run a **Reverse** operation in the Prime settings or the Manual settings. See Priming Injector Tubing on page 56.
- 5. Tap **Calibration** to display the first page of the Calibration wizard.
- 6. In the Select Injector area, for injector 1, tap Start.
- 7. Tap to open the plate drawer.
- 8. Place empty strip wells and an empty waste plate on the plate carrier. See Injector Waste Plate and Strip Wells on page 58.

9. Position the injector arm over the waste plate.

Note: The injector arm does not line up with the hole in the waste plate. The instrument moves the waste plate to the proper position when you tap the Start buttons.

- 10. In the left rear area of the injector space, use the black knob to pull the nozzle straight up until the nozzle is free from the instrument. Then move the nozzle from the rear of the injector space to the injector arm.
- 11. Tap \triangleright to display the next page of the Calibration wizard.
- 12. Place two bottles, each filled with 50 ml distilled water, into the bottle holder.
- 13. Place the injector 1 snorkel in the bottle on the left and the snorkel for injector 2 in the bottle on the right.
- 14. Tap **Start Rinse** and wait for the rinse to finish.
- 15. Tap \searrow to display the next page.
- 16. Use the black knob to move the nozzle back to the rear of the injector space and remove the waste plate.
- 17. Tap \searrow to display the next page.
- 18. Use a scale to get the tare weight of a 96-well plate.
- 19. Tap \sim to display the next page.
- 20. Place the plate on the plate carrier.
- 21. Tap **Start Dispense** and wait for the dispense to complete.
- 22. Remove the plate from the carrier and weigh the plate with the first dispense liquid.
- 23. Tap the Enter Weight \swarrow and enter the weight of the dispensed liquid.
- 24. Tap to display the next page.
- 25. Use a scale to get the tare weight of a 96-well plate.
- 26. Tap to display the next page.
- 27. Place the plate on the plate carrier.
- 28. Tap **Start Dispense** and wait for the dispense to complete.
- 29. Remove the plate from the carrier and weigh the plate with the second dispense.
- 30. Tap the Enter Weight @ and enter the weight of the dispensed liquid.
- 31. Tap \sim to display the next page.
- 32. Use a scale to get the tare weight of a 96-well plate.
- 33. Tap to display the next page.
- 34. Place the plate on the plate carrier.
- 35. Tap Start Verify and wait for the verification dispense to complete.
- 36. Remove the plate from the carrier and weigh the plate with the verify dispense.
- 37. Tap the Enter Weight and enter the weight of the dispensed liquid.
- 38. Tap 之
 - If the weights are within the valid range the Calibration wizard steps are complete for injector 1.
 - If the weights are outside of the valid range, tap **Cancel** to enter a new weight or tap **Restart** to start the Calibration wizard again.

- 39. Repeat the steps in the Calibration wizard for injector 2.
- 40. After you complete the Calibration wizard for injector 2, remove the plate from the carrier,

remove the snorkels from the bottles, remove the bottles from the bottle holder, tap to close the plate drawer, lift the tube stabilizer lids over the injector pumps, and then close the instrument right hood.

Overfill Detection

An overfill detection sensor helps reduce the chance of spillage from dispensing too much liquid into a plate well. To avoid overfill errors, make sure that the dispense volume you define in the Manual section or the SoftMax Pro Software is less than the volume of the well minus the volume of the sample in the well. See the *SoftMax Pro Data Acquisition and Analysis Software User Guide* or the application help.

If an overfill detection error occurs, do the following:

- Clean the bottom of the injector. See Cleaning Injectors and Accessories on page 121.
- Make sure the dispense volume you enter is less than the volume of the well minus the volume of the sample in the well.
- Make sure you specify the correct plate type and the plate definition is accurate.

Injector Tubing Status

The Tubing Change tab on the Injector Maintenance page display how many milliliters (ml) of liquid have been dispensed through the tubing. The lifetime of the tubing is limited and you must replace the tubing when worn.

The left side of the tab displays pages of instructions to change the tubing.

After you replace the tubing, tap **Reset Counter** to reset the counters to zero and then calibrate the injectors.



The SoftMax Pro Software displays messages as the dispensed volume reaches the following milestones:

- After 2000 ml have been dispensed through the tubing, a message appears to remind you that the tubing needs to be changed soon.
- After 3000 ml have been dispensed through the tubing, you must change the tubing before you can use the injectors.

Maintenance Page

All users can use the Maintenance page to view instrument information, manage reader settings, manage system settings, and to do support tasks.

The Admin user can use the Maintenance page to manage users.

< Back		Maintenance	?
Users		Users	
System Information			
Read Settings	Create New User +		
Instrument Settings			
Support	Admin	NFC disabled	NFC·)) 28 @ 🗇
	Public	NFC disabled	NFC-3) 28 @ @
	Alicia	NFC disabled	NFC-测 <u>β</u> <u>β</u> <u>β</u>
	Becky	NFC disabled	NFC·)) Pa 🖉 💼
	Ted	NFC disabled	NFC-3)) 28 🖉 🗇
		NFC disabled	NFC • 3) 28 @

From the icons on the left, tap to display the Maintenance page. The Maintenance page has the following tabs on the left:

- Tap Users to maintain the list of users. The Users tab is available only to the Admin user. The Admin user can add, rename, and delete users. This tab also allows the Admin user to assign user accounts a PIN and to associate user accounts with an NFC tag. See Maintaining Users on page 42.
- Tap **System Information** to view the instrument serial number, storage used, assigned IP address, MAC address, instrument name, firmware version, PIC version, software version, installed module, and module serial number. This information is useful for support purposes and when you want to get the instrument onto your network. See Getting the Instrument on Your Network on page 36.
- Tap Read Settings to set preferences for protocol reads such as result export, check plate height, and auto plate eject. See Defining Date, Time, and Global Read Settings on page 35.
- Tap **Instrument Settings** to adjust the brightness, volume, date format, and date/time. See Defining Date, Time, and Global Read Settings on page 35.
- Tap **Support** to view how-to videos, access the log files that are useful for support purposes, and to set the transport slide in a position to accept the transport lock for shipment and storage. See Obtaining Support on page 129.

Loading and Unloading Plates

The icons on the left include to load or unload a plate:

- 1. Tap to move the plate drawer outside of the instrument.
- 2. Place the plate onto the plate carrier or remove the plate from the plate carrier.



Note: Place the plate on the plate carrier in landscape orientation with well A1 in the left corner closest to the touchscreen.



3. Tap \bigcirc to move the plate drawer inside the instrument.



Chapter 5: Protocols



Protocols are experiment files that contain plate well layout assignments and reader configuration information, but no data. Protocol files allow you to repeat experiments without having to define the settings each time.

On the Home page, tap **ABS**, **FL**, **LUM**, **FP**, or **TRF** to display the protocol settings page with the default settings that correspond to the read mode you tap. The Endpoint read type for a 96-well plate along with common read mode specific settings are the default settings. You can use the default settings or you can modify the settings and save the protocol in your My Protocols library. The protocols you save as your favorites also allow you to quickly run an experiment.

Tap Standard or My Protocols to select protocols stored in the file system.

Application notes with specific application protocol suggestions can be found in the Information Center and the Knowledge Base on the Molecular Devices web site at www.moleculardevices.com.

Viewing Protocol Settings

Use the protocol settings page to manage the name of the protocol file, to select the plate for which to define settings, and to start a read. Protocol settings for the plate you select display on the right.

Note: You must use a computer running the SoftMax Pro Software to operate the instrument for advanced acquisition or injector protocols.



To view and manage protocol settings:

1. On the Home page, tap a quick start protocol or a favorite, or tap a protocol from the protocol libraries to display the protocol settings.

Note: Standard library protocols are read only. You can tap Options > Save As or Comparison of the Standard library protocol to your My Protocols library.

- 2. To name the protocol:
 - From the My Protocols library, tap is to display the Create New Protocol dialog.
 - From an existing protocol, tap **<protocol name>** It to rename the protocol on the Rename Protocol dialog.
 - Tap **Options** and tap **Save As** to create a copy of the protocol on the Save as New Protocol dialog.
- - Tap \blacksquare <plate name> \checkmark and select the plate for which to define settings.
 - Tap to change the name of the plate on the Rename Plate dialog.
 - Tap to add a plate based on the Copy Plate dialog.
 - Tap 🔟 to delete the plate.
- 4. Settings for the plate you select appear on the right. Tap **Edit Settings** to edit the plate-specific protocol settings. See Defining Protocol Settings on page 67.
- 5. Tap Options:
 - Select **Save As** to change the protocol name.
 - Select **Export** to export the protocol to a USB drive or to the computers to which you synchronize the instrument. See Exporting Result Data on page 90.
 - Select **Add to Favorites** to display the protocol in one of the four favorite protocol slots on your Home page. You can change the protocol name that appears as your favorite in this workflow, if needed.
- 6. Tap **Paral** to read the plate.
- 7. Tap **IIII <plate name>** `` and select another plate to read, view, or manage the settings for any additional plates in the experiment.

Defining Protocol Settings

Use the plate-specific settings page to define the settings for each plate in the protocol. Settings vary depending upon the read mode and read type you select.

Back (Save or Discard)				Plate 1: Plate Format / Type Settings			Ø						
ABS / Endpoint Ø													?
Read Area		\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow
└─ Wavelength	\rightarrow	A1	A2	A3	A4	A5	A6	A7	A8	A9	A10	A11	A12
Detection	\rightarrow	B1	B2	B3	B4	B5	B6	В7	B8	B9	B10	B11	B12
《囲》 Shake	\rightarrow	C1	C2	СЗ	C4	C5	C6	C7	C8	C9	C10	C11	C12
	\rightarrow	D1	D2	D3	D4	D5	D6	D7	D8	D9	D10	D11	D12
	\rightarrow	E1	E2	E3	E4	E5	E6	E7	E8	E9	E10	E11	E12
	\rightarrow	FI	F2	F3	F4	F5	F6	F7	F8	F9	F10	F11	F12
	\rightarrow	G1	G2	G3	G4	G5	G6	G7	G8	G9	G10	G11	G12
	\rightarrow	HI	H2	НЗ	H4	H5	H6	H7	H8	H9	H10	H11	H12
		Read Order		Selection	n								
		Row	٥	All	None								

Do the following for each plate in the protocol to define the plate format/plate type, read mode/read type, and other settings:

- 1. On the protocol settings page, tap v next to E and select the plate to define.
- 2. Tap Celit Settings to define the plate settings and read settings for the plate you select.
- The plate name appears at the top center of the page. Tap <plate name> Plate
 Format/Type Settings Ø to select the plate format and plate type on the Plate Settings dialog. See Plate Format and Plate Type Settings on page 69.

•	0	ABS / Endpoint	Ø	- Absorbance mode - Endpoint type
•	Ø	ABS / Kinetic	Ø	- Absorbance mode - Kinetic type
•		ABS / Well Scan	Ø	- Absorbance mode - Well Scan type
•	3	ABS / Spectrum	Ø	- Absorbance mode - Spectrum type
•	0	FL / Endpoint	Ø	- Fluorescence Intensity mode - Endpoint type
•	\bigcirc	FL / Kinetic	Ø	- Fluorescence Intensity mode - Kinetic type
•		FL / Well Scan	Ø	- Fluorescence Intensity mode - Well Scan type
•	3	FL / Spectrum	Ø	- Fluorescence Intensity mode - Spectrum type
•	0	LUM / Endpoint	Ø	- Luminescence mode - Endpoint type
•	\bigcirc	LUM / Kinetic	Ø	- Luminescence mode - Kinetic type
•		LUM / Well Scan	Ø	- Luminescence mode - Well Scan type
•	3	LUM / Spectrum	Ø	- Luminescence mode - Spectrum type
•	0	FP / Endpoint	Ø	- Fluorescence Polarization mode - Endpoint type
•	\bigcirc	FP / Kinetic	Ø	- Fluorescence Polarization mode - Kinetic type
•	٢	TRF / Endpoint	Ø	- Time-Resolved Fluorescence mode - Endpoint type
•	\bigcirc	TRF / Kinetic	Ø	- Time-Resolved Fluorescence mode - Kinetic type
•		TRF / Well Scan	Ø	- Time-Resolved Fluorescence mode - Well Scan type
•	3	TRF / Spectrum	Ø	- Time-Resolved Fluorescence mode - Spectrum type

- 5. The **Read Area** tab displays for all read mode/read type combinations. Tap to select the wells to read. See Read Area Settings on page 71.
- 6. The **Wavelength** tab displays for all read mode/read type combinations. Tap to define the wavelengths. See Wavelength Settings on page 73.
- 7. The **Detection** tab displays for all read mode/read type combinations. Tap to define detection settings. See Detection Settings on page 78.
- 8. The **Shake** tab displays for all read mode/read type combinations. Tap to define shake settings. See Shake Settings on page 81.
- 9. The **Timing** tab displays for Kinetic read types. Tap to define the timing settings. See Timing Settings on page 82.
- 10. The **Well Scan** tab displays for Well Scan read types. Tap to define well scan settings. See Well Scan Settings on page 82.

Plate Format and Plate Type Settings

Depending on the application, the instrument can read 6, 12, 24, 48, 96, and 384-well plates and strip wells. For micro-volume measurements, the instrument supports SpectraDrop 24-well Micro-Volume Microplates and SpectraDrop 64-well Micro-Volume Microplates.

To read optical density at wavelengths below 340 nm, special UV-transparent, disposable, or quartz plates that permit transmission of the far UV spectra must be used.

To read cuvettes, the instrument supports the use of the SpectraCuvette[™] adapter that has the 22 mm plate height sticker.



CAUTION! SpectraCuvette Adapters without a sticker have a plate height of 24 mm and cannot be used in the SpectraMax iD3 or SpectraMax iD5. To prevent damage to the instrument, the height of the plate must not exceed 22 mm, including the lid if the plate is lidded.

For Western Blot reads, the instrument supports the Molecular Devices ScanLater™ membrane holder.

Use the Plate Settings dialog to select the plate format and plate type. Changes you make here affect the other protocol settings. See Defining Protocol Settings on page 67.

		Plate Settings									
Plate Format		Specific Type		Lidded Plate							
96 Wells 🗘		Standard clrbtm	¢	• OFF							
	í	These changes will affect the current settings configuration.									
Cancel				ОК							

To define the plate settings:

- 1. On the plate-specific settings page, tap **<plate name>** It to display the Plate Settings dialog.
- 2. Tap the Plate Format drop-down and select the number of wells in the plate.
- 3. Tap the **Specific Type** drop-down and select the plate type.
- 4. Tap the **Lidded Plate OFF** to display **N** the plate has a lid.

The type of plate and the way it is handled can have an effect on the measurement performance of the instrument. Select a plate type with properties suited for the application.

- Never touch the clear well bottom of plates.
- Visually inspect the bottom and the rim of the plate before use to make sure that it is free of dirt and contaminants.
- Keep unused plates clean and dry.
- Make sure that the strips on strip plates are inserted correctly and level with the frame.
- Do not use V-bottom plates unless the performance has been tested and validated with this
 instrument. Irregular plastic density in the tip of the well can cause inaccurate
 measurements.

Read Mode and Read Type Settings

Use the Read Mode/Type dialog to set the protocol read mode and read type. After you select the read mode and read type on this dialog, the read mode/type displays at the top left on the plate-specific settings page. Any changes you make here affect the other protocol settings. See Viewing Protocol Settings on page 65.



For a description of the supported read modes and read types, see Read Modes and Read Types on page 93.

To set the protocol read mode and read type:

1. On the plate-specific settings page, tapImage: ABS / EndpointImage: Comparison of the plate setting t

Note: The icon changes depending upon the read mode and read type. This example is for an Absorbance read mode, Endpoint read type.

2. Tap a read mode.



3. Tap a read type.



Read Area Settings

Use the plate-specific settings page to define the read area. All read mode read type combinations have a Read Area tab on the left to allow you to define which wells on the plate to read.

K Back (Save or Discard)				Plate 1: Plate Format / Type Settings									
ABS / Endpoint													(7
Read Area		\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow	\downarrow
─ Wavelength	\rightarrow	A1	A2	A3	A4	A5	A6	A7	A8	A9	A10	A11	A12
Detection	\rightarrow	B1	B2	B3	B4	B5	B6	B7	B8	B9	B10	B11	B12
《田) Shake	\rightarrow	C1	C2	СЗ	C4	C5	C6	C7	C8	C9	C10	C11	C12
	\rightarrow	D1	D2	D3	D4	D5	D6	D7	D8	D9	D10	D11	D12
	\rightarrow	E1	E2	E3	E4	E5	E6	E7	E8	E9	E10	E11	E12
	\rightarrow	F1	F2	F3	F4	F5	F6	F7	F8	F9	F10	F11	F12
	\rightarrow	G1	G2	G3	G4	G5	G6	G7	G8	G9	G10	G11	G12
	\rightarrow	HI	H2	НЗ	H4	H5	H6	H7	H8	H9	H10	HII	H12
	Read On			Selection	7								
		Row	٥	All	None								

Your plate format selection adjusts the display of the Read Area tab.

You can choose to read an entire plate or a subset of wells. Columns do not need to start with column one. Wells in the read area that display a shaded background and the well number will be read.



To define which wells on the plate to read:

- 1. Start at the bottom of the tab. Select a Read Order:
 - Select **Row** to read each row in sequence.
 - Select **Column** to read each column in sequence.
 - Select **Well** to read each well individually with all wavelengths and intervals defined for the read before the next well is read.
- 2. Select a **Selection** option:
 - Select All to read all wells, then do the following to de-select the wells to not read.
 - Select **None** to read only well A1, then do the following to select additional wells to read.
- 3. Tap the following to select/de-select wells:
 - Tap to select all wells in a row. If all wells in the row are selected, this de-selects the entire row.
 - Tap to select all wells in a column. If all wells in the column are selected, this de-selects the entire column.
 - Tap individual wells to select/de-select the well.
 - To select a section of a plate:



- Long tap (tap and hold) the well in the corner of the area to select until the well turns dark blue.
- Tap the well in the opposite corner. All wells in between appear selected/deselected.
Wavelength Settings

Use the plate-specific settings page to define the wavelength. All read mode read type combinations have a Wavelength tab on the left that allows you to define which wavelengths to use for the plate read.

A Back (Save or Discard)		Plate 1: Plate Format / Type Settings	Ø	
ABS / Endpoint Ø				?
Read Area		Number of Wavelengths		
《田)), Shake	Lm1	405 nm	Lm2	🔳 230 nm 🖉
	Lm3		Lm4	
	Lm5		Lm6	
	Path Check OFF			

The read mode and read type setting determines which wavelength settings are applicable.

Absorbance Mode Wavelength

Absorbance - Endpoint

Wavelength settings for the Absorbance mode with the Endpoint type:

- 1. Tap the **Number of Wavelengths** or + to define up to six wavelengths.
- 2. Tap 🖉 for each wavelength and enter the wavelength value. The wavelength range can be set from 230 1000 nm.
- 3. Tap the **Path Check** orrection to display to use PathCheck® technology. The temperature-independent PathCheck Pathlength Measurement Technology normalizes your absorbance values to a 1 cm path length based on the near-infrared absorbance of water. See PathCheck Technology on page 96.

Absorbance - Kinetic

Wavelength settings for the Absorbance mode with the Kinetic type:

- 1. Tap the **Number of Wavelengths** or + to define up to six wavelengths.
- 2. Tap for each wavelength and enter the wavelength value. The wavelength range can be set from 230 1000 nm.

Absorbance - Well Scan

Wavelength settings for the Absorbance mode with the Well Scan type:

Tap and enter the wavelength value. The wavelength range can be set from 230 - 1000 nm.

Absorbance - Spectrum

Wavelength settings for the Absorbance mode with the Spectrum type: (Start and stop range from 230 - 1000 nm.)

- 1. Tap the **Start** @ and enter the excitation start wavelength.
- 2. Tap the **Stop** \checkmark and enter the stop wavelength value.
- 3. Tap the **Step** and enter the step wavelength increment between reads.

Fluorescence Mode Wavelength

Fluorescence - Endpoint and Kinetic

Wavelength settings for the Fluorescence mode with the Endpoint and Kinetic types:

- 1. Tap the Number of Wavelength Pairs or + to define up to four wavelength pairs.
- 2. Choose to use the monochromator or filters:
 - Set the excitation and/or emission **Filter Slide orff** to use the monochromator. Tap each **Excitation** and/or **Emission** and enter each excitation wavelength and/or the emission wavelength.
 - Set the excitation and/or emission **Filter Slide** to use the filters. Tap each

Excitation and/or **Emission** \checkmark and select a filter for each excitation and/or emission wavelength. The filter you select must match a filter that is installed in the filter slide that is inserted in the instrument.

Fluorescence - Well Scan

Wavelength settings for the Fluorescence mode with the Well Scan type:

Choose to use the monochromator or filters:

- Set the excitation and/or emission **Filter Slide off** to use the monochromator. Tap the **Excitation** and/or **Emission** and enter the excitation wavelength and/or the emission wavelength.
- Set the excitation and/or emission **Filter Slide** to use the filters. Tap the **Excitation**

and/or **Emission** \checkmark and select a filter for the excitation and/or emission wavelength. The filter you select must match a filter that is installed in the filter slide that is inserted in the instrument.

Fluorescence - Spectrum

Wavelength settings for the Fluorescence mode with the Spectrum type:

- 1. Tap 🔄 to change between:
 - **Excitation Scan** where you define a fixed emission wavelength and sweep an excitation wavelength range.
 - **Emission Scan** where you define a fixed excitation wavelength and sweep an emission wavelength range.
- For the sweep wavelengths, tap Start and enter the start wavelength, tap Stop and enter the stop wavelength. Then tap the Step and enter the step increment between reads.
- 3. For the fixed wavelength, choose to use the monochromator or filters:
 - Set the **Filter Slide off** to use the monochromator. Tap the **Emission or Excitation and** enter the wavelength.
 - Set the **Filter Slide** to use the filters. Tap and select a filter. The filter you select must match a filter that is installed in the filter slide that is inserted in the instrument.

Luminescence Mode Wavelength

Luminescence - Endpoint and Kinetic

Wavelength settings for the Luminescence mode with the Endpoint and Kinetic types:

Set the **All Wavelength** to use all wavelengths.

OR

- 1. Set the **All Wavelength OFF** to define wavelength settings.
- 2. Tap the Number of Wavelengths or + to define up to four wavelengths.
- 3. Choose to use the monochromator or filters:
 - Set the **Filter Slide** to use the monochromator. Tap for each wavelength and enter the wavelength value.
 - Set the **Filter Slide** to use the filters. Tap for each wavelength and select a filter. The filter you select must match a filter that is installed in the filter slide that is inserted in the instrument.

Luminescence - Well Scan

Wavelength settings for the Luminescence mode with the Well Scan type:

Set the All Wavelength on to use all wavelengths.

OR

- 1. Set the **All Wavelength off** to define wavelength settings.
- 2. Choose to use the monochromator or filters:
 - Set the **Filter Slide** to use the monochromator. Tap the wavelength and enter the wavelength value.
 - Set the **Filter Slide** to use the filters. Tap the wavelength and select a filter. The filter you select must match a filter that is installed in the filter slide that is inserted in the instrument.

Luminescence - Spectrum

Wavelength settings for the Luminescence mode with the Spectrum type:

- 1. Tap the **Start** @ and enter the start emission wavelength value.
- 2. Tap the **Stop** \checkmark and enter the stop wavelength value.
- 3. Tap the **Step** \checkmark and enter the increment value.

Fluorescence Polarization Mode Wavelength

Fluorescence Polarization - Endpoint and Kinetic

Wavelength settings for the Fluorescence Polarization mode with the Endpoint and Kinetic types:

Choose to use the monochromator or filters:

- Set the Excitation and/or Emission Filter Slide to use the monochromator. Tap the **Excitation** and/or Emission and enter the excitation wavelength and/or the emission wavelength.
- Set the excitation and/or emission **Filter Slide** to use the filters. Tap the **Excitation**

 \checkmark and/or **Emission** \checkmark and select the excitation filter and/or the emission filter. The filter you select must match a filter that is installed in the filter slide that is inserted in the instrument.

Time-Resolved Fluorescence Mode Wavelength

Time-Resolved Fluorescence - Endpoint and Kinetic

Wavelength settings for the Time-resolved Fluorescence mode with the Endpoint and Kinetic types:

- 1. Tap the Number of Wavelength Pairs or + to define up to four wavelength pairs.
- 2. For the excitation wavelengths, tap each **Excitation** \checkmark and select a filter.
- 3. For the emission wavelengths, choose to use the monochromator or filters:
 - Set the Emission Filter Slide to use the monochromator. Tap each Emission
 and enter the emission wavelength.
 - Set the Emission Filter Slide to use the filters. Tap each Emission and select a filter. The filter you select must match a filter that is installed in the filter slide that is inserted in the instrument.

Time-Resolved Fluorescence - Well Scan

Wavelength settings for the Time-resolved Fluorescence mode with the Well Scan type:

- 1. Tap the **Excitation** \checkmark and select a filter.
- 2. For the emission wavelength, choose to use the monochromator or filters:
 - Set the emission **Filter Slide** to use the monochromator. Tap the **Emission** and enter the wavelength.
 - Set the emission **Filter Slide** to use the filters. Tap the **Emission** and select a filter. The filter you select must match a filter that is installed in the filter slide that is inserted in the instrument.

Time-Resolved Fluorescence - Spectrum

Wavelength settings for the Time-Resolved Fluorescence mode with the Spectrum read type:

- 1. Tap the **Excitation** \checkmark and select a filter. The filter you select must match a filter that is installed in the filter slide that is inserted in the instrument.
- 2. For the emissions wavelengths, tap **Start** and enter the start wavelength, tap **Stop** and enter the stop wavelength. Then tap the **Step** and enter the step increment between reads.

Detection Settings

Use the plate-specific settings page to define the detection settings. All read mode read type combinations have a Detection tab on the left.

< Back (Save or Discard)	Plate 1: Plate Format / Type Settings	Ø
ABS / Endpoint Ø		(?)
Read Area	Read Meth	nod .
└ <u></u> Wavelength	Precise	Fast
Detection		-
《胆); Shake		

The read mode setting determines which detection settings are applicable.

Absorbance Mode Detection Settings

For the Absorbance read mode, there are two plate detection speeds:

- **Precise** The instrument stops above each selected well and does the read. This provides more precise results than the Fast mode for demanding assays.
- **Fast** The instrument continually moves the plate and the read is timed to occur when the plate reaches the read position.

The following table compares the read time for different plate types in each detection speed. These read times do not include the time needed for the plate drawer to move the plate into the instrument and start the read, and then move the plate out of the instrument, which can add approximately 25 seconds to the overall read time.

Plate Read Times (± 5 seconds)

Mode	96-Well	384-Well
Precise - Optimized for performance	28 seconds	45 seconds
Fast - Optimized for speed	20 seconds	33 seconds

Select a Read Method:

- Select **Precise** to use a slightly slower more precise detection method.
- Select **Fast** to use a faster less precise detection method.

Fluorescence Mode Detection Settings

Detection settings for the Fluorescence read mode:

- 1. Tap the **PMT Gain** drop-down:
 - Select **Auto** to have the instrument adjust the PMT voltage automatically for varying concentrations of samples in the plate (not available for Kinetic type).
 - Select **High** for samples that have lower concentration (dim samples).
 - Select **Medium** for samples that have average concentration.
 - Select Low for samples that have higher concentration (bright samples). If you select Low, tap the Attenuation drop-down and select an Optical Density between 0 and 3.
- 2. Read From Bottom:
 - Set **Read From Bottom** to read the plate down from above. Tap the **Read Height** and enter the distance between the objective lens and the plate in

millimeters.

- Set **Read From Bottom** to read the plate up from below rather than down from above.
- 3. Tap the **Integration Time** and enter the integration time in milliseconds.

Note: Integration time is the interval to allow the instrument to acquire information per each flash.

Luminescence Mode Detection Settings

Detection settings for the Luminescence read mode:

- 1. When your instrument configuration includes the factory installed bottom read option:
 - Set the Read From Bottom to read the plate from above. Tap the Read Height and enter the distance between the objective lens and the plate in millimeters.
 - Set the **Read From Bottom** to read the plate from below.
- 2. Tap the **Integration Time** and enter the integration time in milliseconds.

Note: Integration time is the interval to allow the instrument to acquire information per each flash.

Fluorescence Polarization Mode Detection Settings

Detection settings for the Fluorescence Polarization read mode:

- 1. Tap the PMT Gain drop-down:
 - Select **Auto** to have the instrument adjust the PMT voltage automatically for varying concentrations of samples in the plate (not available for Kinetic type).
 - Select **High** for samples that have lower concentration (dim samples).
 - Select **Medium** for samples that have average concentration.
 - Select Low for samples that have higher concentration (bright samples). If you select Low, tap the Attenuation drop-down and select an Optical Density between 0 and 3.
- 2. Read From Bottom:
 - Set **Read From Bottom** to read the plate down from above. Tap the **Read Height** and enter the distance between the objective lens and the plate in

millimeters.

- Set **Read From Bottom** to read the plate up from below rather than down from above.
- 3. Tap the Integration Time 🖉 and enter the integration time in milliseconds.

Note: Integration time is the interval to allow the instrument to acquire information per each flash.

Time-Resolved Fluorescence Mode Detection Settings

Detection settings for the Time-Resolved Fluorescence read mode:

- 1. When your instrument configuration includes the factory installed bottom read option:
 - Set the Read From Bottom to read the plate from above. Tap the Read Height and enter the distance between the objective lens and the plate in millimeters.
 - Set the **Read From Bottom** to read the plate from below.
- 2. Tap the Integration Time 🖉 and enter the integration time in milliseconds.

Note: Integration time is the interval to allow the instrument to acquire information per each flash.

Shake Settings

Use the plate-specific settings page to define the plate shake settings. All read mode read type combinations have a Shake tab on the left.

Sack (Save or Discard)	Plate 1: Plate Format / Type Settings	Ø
ABS / Endpoint Ø		?
Read Area Before First Read	Duration (hh:mm:ss)	Shake Intensity
🗠 Wavelength		Medium 🗘
Detection		Shake Mode
《⊞), Shake		Orbital 🗘

To define how to shake the plate:

Set Before First Read	OFF	to not	shake tł	ne plate	as a p	art of the	e read.
Set Before First Read		to not	shake th	ne plate	as a p	art of the	e read.

OR

- 1. Set **Before First Read** to shake the plate before the first read.
- 2. Tap the **Duration** field and then use the scroll bars to set the number of minutes and seconds to shake the plate.
- 3. Tap Shake Intensity and select Low, Medium, or High.
- 4. Tap Shake Mode and select Linear, Orbital, or Double Orbital.
- 5. For Kinetic read types:
 - Set **Between Reads** to not shake the plate between reads. No other steps are required.
 - Set **Between Reads** and complete the following steps to define the shake duration between subsequent reads.
- 6. Tap the **Duration** field and then use the scroll bars to set the number of minutes and seconds to shake the plate.
- 7. Tap Shake Intensity and select Low, Medium, or High.
- 8. Tap Shake Mode and select Linear, Orbital or Double Orbital.

Timing Settings

For Kinetic read types, use the plate-specific settings page to define timing settings. All read mode Kinetic read types have a Timing tab on the left.

K Back (Save or Discard)	Plate 1: Plate Format / Type Settings	
🕜 ABS / Kinetic 🖉		?
Read Area	Total Run Time (hh:mm:ss) Interval (hh:mm:ss)	
└─_ Wavelength		0
Detection		
Timing	(hh:mm:ss)	
(III)) Shake	Maximum Interval: 00:10:00	
	Minimum Interval: 00:01:01	
	Number of Reads: 6	

The instrument calculates the number of reads based on the value you enter for the Total Run Time and the Interval. The maximum total run time is 72 hours when you use the touchscreen. You can set longer run times when you use the SoftMax Pro Software.

To define the total run time and interval for Kinetic read types.

- 1. Tap the **Total Run Time** field and then use the scroll bars to set the total run time hours, minutes, and seconds. If you select Well on the Read Area tab, the maximum Total Read Time is 10 minutes.
- 2. Tap the **Interval** field and then use the scroll bars to set the interval hours, minutes, and seconds. If you select Well on the Read Area tab, the maximum Interval is 600 seconds and you can set the time down to the millisecond. Interval cannot be greater than Total Run Time.

Well Scan Settings

For Well Scan read types, use the plate-specific settings page to define from where in the well to take readings. All read mode Well Scan read types have a Well Scan tab on the left.

K Back (Save or Discard)	Plate 1: Plate Format / Type Settings	Ø
(ii) ABS / Well Scan 🖉		?
Image: Peed Area Pottern	5	Preview

To define the well scan pattern, density, and point spacing.

- 1. Select a Pattern:
 - 🕕 Tap for a fill pattern.
 - 😶 Tap for a horizontal line pattern.
- 2. Tap the **Density** slide to set the read density.
- 3. Tap the **Point Spacing** slide to set the point spacing.
- 4. View the **Preview** display.

Read

After you define the protocol settings for your read, tap 🕑 **Read** to display a status bar.

When you log in to the instrument as a user with PIN access, you can tap **Lock Screen** to prevent other users from interrupting your read. Users without a PIN and the Public user cannot lock the screen.

	waiting for data /			
Lock Screen	twm			

You and any other user can tap **Abort** or **Cancel** if there is a need to end the read.

	Plate 1 / 00h 54min 07sec left	 C10/	Abort	
Uniock screen C	New ABS Protocol		Abort	
	🔒 screen locked by user: Alicia			

After the read completes, the screen remains locked.



You can tap **Unlock Screen** and enter your PIN to unlock the screen and continue using the instrument.

Other users can tap **Logout** to log the user out, if needed.

Result Library

10:39	< Back Result	Library
6 0	$\downarrow_2^{\mathbb{A}}$ Name (A:Z) \checkmark	(i) ii 👬 🖉
Rublic	ABS Protocol 31	ADME Permeab MScreen PAMPA
	ВСА	Basic Absorbance Endpoint
(IIII)	Basic Absorbance Kinetic	Binding Equilibrium
0.0°C	Binding Equilibrium	Binding NAD P H w PathCheck
⊕• . ≪չ	Cell Growth CyQUANT Fluor	Cell Growth CyQUANT Fluor
• 89		
	< First <u>1</u> 2	3 4 5 Last >

The Result library displays the list of results for your reads.

From the Results side of the Home page, tap **View All** to display the Result library. You can tap a result in your Most Recent results list to go directly to the Manage Results page. See Managing Results on page 85.

To use the Result library:

- Tap 🛛 💝 to manage your results library:
 - Select one or more results in the list and tap to export the protocol to a USB drive or to a computer over your intranet. See Exporting Result Data on page 90.
 - Select one or more results in the list and tap in to delete the results you select.
- Tap a result to display the result details. See Managing Results on page 85.

Endpoint Read Type Results

Depending on the read mode, Endpoint type raw absorbance, fluorescence, or luminescence data values are reported as optical density (OD), % Transmittance (%T), relative fluorescence units (RFU), or relative luminescence units (RLU).

Kinetic Read Type Results

Kinetic type results provide improved dynamic range, precision, and sensitivity relative to endpoint analysis. Raw data displays the change in optical density (OD), relative fluorescence units (RFU), or relative luminescence units (RLU) over time, displayed as a plot. The SoftMax Pro Software can do the following calculations based on raw data: VMax, VMax per Sec, Time to VMax, and Onset Time. Kinetic reads can be single wavelength or multiple wavelength reads.

Well Scan Read Type Results

Depending on the read mode, Well Scan type raw absorbance, fluorescence, or luminescence data values are reported as optical density (OD), % Transmittance (%T), relative fluorescence units (RFU), or relative luminescence units (RLU) that display as shades of blue to red in a heat map.

Spectrum Read Type Results

Depending on the read mode, a Spectrum type raw absorbance, fluorescence, or luminescence data displays optical density (OD), % Transmittance (%T), relative fluorescence units (RFU), or relative luminescence units (RLU) across a spectrum of wavelengths that display as a plot.

Managing Results

From the Result Library page or from your Most Recent results list, tap a result to display the raw data results of a read.

11:07	< в	C Back RESULT New ABS Protocol & Options										・〈デ Edit Settings		
6) ?		Plate 1		*							Ø	₽ <u>;</u> ;	Ê	Measurement Mode: ABS Type: Endpoint
R Public	A	1	0.179	3	3.624	0.689	0.687	3.338	3.842	1353	10	11	0.220	4 96 Wells Standard cirbtm
(IIII)	С	3.112	0.769 2.405	2.727	2.013	1.945 2.340	3.261	3.899 0.992	2.295	2.882	2.187	3.403 1.934	0.958	Read Area Selected: All Order: Row
off M	E	0.568	3.509	0.907	0.813	3.799 2.456	3.088	1.650	2.073	2.826 0.775	1.927	0.318	2.518	Wavelength Lm1: 405 nm
aorc -	F	3.121 2.353	1.325	1.502	1.593	0.327	0.180	1.338	3.721	2.834	1.768	3.031	2.435	Detection Method: Precise Shake before
· 434	н	1.008	2.286	2.946	3.966	3.467	2.229	0.182	2.243	2.997	2.623	1.691	2.473	Active: Off
• 8 4		Lm1											01	Read

To manage results:

- Tap <result name> 🖉 to rename the result. The Rename Result dialog displays.
- Tap **Options** then **Save As** to save the protocol settings in your My Protocols library, as a new protocol without result data, for future reads. The Save as New Protocol dialog displays.
- Tap **Options** then **Export** to export raw protocol data over your network or to a USB drive for further analysis.
- Tap = <plate name> > and select a plate to view the results for each plate in the experiment.
- Tap the following:
 - Tap K to change the plate name. The Rename Plate dialog displays.
 - Tap to make a copy of the plate. The Copy Plate dialog displays.
 - Tap 🔟 to delete the plate.
- Pinch 💛 the screen to zoom in or zoom out and swipe left or right as needed.
- Tap _____ Lm2 ____ Lm3 _ to view the results for each wavelength.
- Tap ______ to view numeric results.
- Tap to view heat map results.



Compare Wells

Some results allow you to compare data in the wells.

1 1: 19	< Back	RESULT Basic Absorbance Kinetic Ø	Options : Edit Set	ttings
ŵ	E Vinatio V		A Measurement	t
?	1 2 2	4 5 6 7 9 9	Mode: ABS	
R Public	 NAMANAR AMARAMA (MANARA) NAMANAR AMARANAR ANARANAR A 	valahan dahasarka varilarin waranda bawanda yanadina Jaawaa dahalada dahanar dahanada ahannadi waladina	WWAAN WWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWW	:m 1m
(IIII)	 wynadyty lynniawy imilynau y miniachi landynau ywanyau ywanyau y 	lynyn a arwllin <mark>WWHMI</mark> Grynned Wydyn Glynnigu nwrau mallailai Grwnw gladdiad Gladada Markar	MANA WAY WAY WAY WAY A Read Area Selected: All Order: Column	n
OFF 0.0°C	 UNYTAWAR ARAMINAR MYTERAMINA A. Millionia Aramanal arabiditation 	onder in the second and the second to the second seco	WWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWW	
•0•	 MAXAMIN MAMMIN WANNAN 1 	WINNIN MANAGANG MANAGANG KANANAN ANANG KANANANAN	Method: Precis	se
• 434. • 29	 Interview in the second second	annilaten anningen landoline pykingalan namike sekera jekominik	™ ▲ ▲ ■	D
			Shake before Read	

To compare data in wells:

- 1. Tap to compare the results in several wells. The icon spins and an additional icon appears.
- 2. Tap up to four wells to compare. Each well you select displays a shaded background.
- 3. Tap 🖸 to display the well comparison.

Well Specific Linear Results

Tap a single well in the result or select to compare multiple wells to display a view of a single well with the one result or the compared results.



The Navigator on the top right displays the well you select or the wells you select to compare. Tap the arrows below the Navigator to navigate the plate to view results in other wells. For linear graph results:

- Tap **Zoom Mode** and select:
 - Auto to use the Auto zoom mode.
 - Ratio to use the Ratio zoom mode.
 - Horizontal to zoom horizontally.
 - Vertical to zoom vertically.
- Pinch view the screen to zoom in and to zoom out.
- Tap O Scale to scale the image.
- Tap to zoom to the original depth that displays for all wells in the result.
- Tap Zoom to zoom to the depth where individual points become visible.

Use the mini map to orient what you view within the well after you zoom in.

Fluorescence Polarization Data Reduction

For Fluorescence Polarization mode reads, the results allow you to perform data reduction.

11:53	< Back				RESULT FP Data Reduction Ø							0	ptions :	・〈诊〉 Edit Settings
ŵ		Plate 1		~							Ø	a ::	Û	▲ Measurement
?		1	2	3	4	5	6	7	8	9	10	11	12	Type: Endpoint
R Public	A B	86919 112984 111487 119285	67335 104046 130801 138565	115104 121718 80723 105067	102631 110547 87730 109221	57009 61952 59852 78789	106654 112797 62571 82626	124619 100626 52656 71832	111165 86509 42532 61371	109383 85777 76526 88006	66454 70213 63045 87567	57085 67229 54971 88150	46275 58460 60773 98005	▲ 96 Wells Standard clrbtm Height: 14.6 mm
(III)	C	102432 112616 99717 113162	97442 109151 111865 126731	69730 82406 88188 90115	53119 60768 93769 86972	103505 114992 98142 86461	88873 94895 63119 51617	64010 69395 105554 90853	66875 61680 94643 78948	67072 66401 85752 73957	94766 90127 70548 71093	63136 55259 71199 78119	92202 83814 101334 91318	Read Area Selected: All Order: Row
OFF	E	117635 137468	125291 127373	94334 100953	98042 99530	96141 96220	103728 96404	64551 52409	114384 103138	65942 56002	87666 80044	81562 77472	106261 102401	▲ Wavelength Method: Mono / Mono
27.5°C	F	107268 108294	93943 92757 238605 236681	90874 113413 97574 93005	82452 77457 79340 74559	62349 51667 83340 94768	65722 68622	66730 77300	86230 80696 88464 99719	99348 104763 106118 97393	102465 98153 64369 84540	93850 89283 90934 102859	126259 143337 73667 71765	Lm1: 485 / 535 nm Detection Integration: 1000
· *	н	88524 95068	111489 119030	106471 110688	101153 98620	98652 102562	122722 117964	115004 112867	83135 88474	88251 91552	111199 100514	107460 103329	106246 113333	ms PMT: Auto Read Height: 1 mm
· 89		Lm1 Raw	_	~	∑ Data Rec	luction								Shake before
														Kead

Below the results, tap \checkmark :

- Select Raw to display raw data only.
- Select **Reduced** to display reduced data only.
- Select **Both** to display both raw and reduced data.

Fluorescence polarization mode returns two sets of data: one for fluorescence intensity parallel (P) to the excitation plane, and the other for fluorescence intensity perpendicular (S) to the excitation plane. These S and P values are used to calculate the Polarization (mP) and Anisotropy (r) values in the software.

Although the raw S and P values are the true actual values returned from the instrument, the calculated Polarization (mP) and Anisotropy (r) values are treated as the raw data and become the basis for further reduction calculations.

Polarization (mP) is calculated as follows:

mP = 1000 * (parallel - (G * perpendicular)) (parallel + (G * perpendicular))

Anisotropy (r) is calculated as follows:

 $r = \frac{(parallel - (G * perpendicular))}{(parallel + (2G * perpendicular))}$

The G factor, or grating factor, is used in fluorescence polarization to correct polarization data for optical artifacts, converting relative mP data to theoretical mP data. Optical systems, particularly with reflective components, pass light of different polarization with different efficiency. G factor corrects this instrumental bias.

Reduction settir	ngs
Raw data mode Polarization	Anlsotropy
G Factor	
1.000	
Cancel	OK
Cancer	UK

To modify data reduction settings (see calculations above):

- 1. Below the results, tap Σ Data Reduction to display the Reduction Settings dialog.
- 2. Tap a Raw Data Mode option:
 - Select **Polarization** to calculate the Polarization (mP).
 - Select Anisotropy to calculate the Anisotropy (r).
- 3. Tap the **G Factor** \bigcirc and enter the G factor.
- 4. Tap **OK**.

Exporting Result Data

When you connect the instrument to your intranet or you connect the instrument directly to a computer with an Ethernet cable, you must install the QuickSync Tool on the computer to which you want to export data. See Installing the QuickSync Tool on page 15.

< Back	Maintenance	?
System Information	Data Acquisition Settings	
Read Settings		
Instrument Settings Support	Export Excel (xlts)	
	Check Plate Height OFF Check plate height before every read.	
	Auto-Eject Plate ON Auto-Eject plate, when read is finished.	

The Read Settings tab on the Maintenance page provides an **Export Excel** option that allows the instrument to automatically export raw protocol data for further analysis.

- 1. From the icons on the left, tap \swarrow to display the Maintenance page.
- 2. Tap the Read Settings tab.
- 3. Tap the **Export Excel (.xls) I** to display **I** to export read results to an Excel format for further analysis.

If you operate the instrument from a computer running the SoftMax Pro Software, the touchscreen is disabled and all results appear in the SoftMax Pro Software. Remember to install the QuickSync Tool. See Installing the QuickSync Tool on page 15.

You do not need to connect the instrument to your network or directly to a computer to export raw result data. When your instrument is not connected to your intranet or to a computer, leave

the Maintenance - Reader Settings - Export Excel option to

- Insert a USB drive into the USB port located below the front of the touchscreen.
- On the Result Manager page, tap **Options** then **Export** to export raw data to the USB drive.

Tip: The file extension is .xml so you will need to open the Excel program on the computer and drag the file into an open Excel spreadsheet to view the data.

Using The QuickSync Tool

Use the QuickSync Tool to make the raw data the instrument exports available for further analysis.

This is optional. The steps in this topic are done on a computer, not on the instrument touchscreen.

Note: The microplate reader cannot have a USB drive in the USB slot below the touchscreen.

To use the QuickSync tool:

- 1. Use the instrument to run the read and leave the results displayed on the touchscreen.
- 2. On the computer running the QuickSync Tool, double-click the in the desktop or in the task bar. A message appears that states "*QuickSync Ready!*"
- 3. Click ^ by the computer clock (Show Hidden Icons) to display a smaller version of the 🙆 in the computer tray.
- 4. Right-click in the tray to display a menu and select **Available Services** to display the list of SpectraMax iD3 and SpectraMax iD5 instruments on your intranet and/or the instrument to which you connect the computer through an Ethernet cable.

Close
Add Service by IP
Available Services
Open Last Result
Received Documents

5. Click the name of instruments to which to synchronize the computer. A check mark appears next to each instrument name to which the computer is synchronized.

If the name of the instrument does not appear in the list of available services, right-click and select **Add Service by IP** and enter the IP address of the instrument to which to connect.

- 6. On the upper left of the instrument touchscreen, tap **Export**. The computer running the SoftMax Pro Software displays a confirmation message.
- 7. On the computer running the SoftMax Pro Software, right-click 🙆 and select **Open Last Result**.
- 8. To copy single wavelength endpoint results from the QuickSync tool into the SoftMax Pro Software, you must have an entry in each well field. Enter **0** into any well that was not read.

Note: If a well result is saturated, the touchscreen displays #SAT.

SpectraMax iD5 Multi-Mode Microplate Reader User Guide

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Chapter 6: Read Modes and Read Types



The instrument can measure samples in Absorbance (ABS), Fluorescence Intensity (FL), and Luminescence (LUM) read modes. This chapter describes these read modes and their associated read types.

Application notes with specific application protocol suggestions can be found in the Information Center and the Knowledge Base on the Molecular Devices web site at www.moleculardevices.com.

Read Types

The touchscreen allows you to define the settings to achieve the expected results for the read mode using the Endpoint read type, Kinetic read type, Well Scan read type, and Spectrum read type.

Endpoint Read Type

In an Endpoint type, a read of each plate well is taken in the center of each well, at a single wavelength or at multiple wavelengths. Depending on the read mode, raw data values are reported as optical density (OD), % transmittance (%T), relative fluorescence units (RFU), or relative luminescence units (RLU).

Kinetic Read Type

In a Kinetic type, the instrument collects data over time with multiple reads taken in the center of each well at regular intervals.

The SoftMax Pro Software can do the following calculations based on raw data: VMax, VMax per Sec, Time to VMax, and Onset Time. Kinetic reads can be single wavelength or multiple wavelength reads.

The Kinetic type can collect data points in time intervals of seconds, minutes, or hours.

Kinetic analysis has many advantages to determine the relative activity of an enzyme in different types of plate assays, including ELISAs and the purification and characterization of enzymes and enzyme conjugates. Kinetic analysis is capable of providing improved dynamic range, precision, and sensitivity relative to endpoint analysis.

Spectrum Read Type

Spectrum type reads can measure across the spectrum of absorbance wavelengths 230 nm to 1000 nm. Fluorescent intensity reads scan excitation wavelengths between 250 nm to 830 nm and emission wavelengths between 270 nm to 850 nm, where the emission wavelength must be a minimum of 20 nm greater than the excitation wavelength. Luminescence reads scan emission wavelengths between 300 nm to 850 nm.

Depending on the read mode selected, a Spectrum read measures optical density (OD), %Transmittance (%T), relative fluorescence units (RFU), or relative luminescence units (RLU) across a spectrum of wavelengths.

Well Scan Read Type

A Well Scan type can read at more than one location within a well. A Well Scan read takes one or more reads of a single well of a plate on an evenly spaced grid inside of each well at single or multiple wavelengths.

Some applications involve the detection of whole cells in large-area tissue culture plates. Well Scan reads can be used with such plates to permit maximum surface area detection in whole-cell protocols. Since many cell lines tend to grow as clumps or in the corners of plate wells, you can choose from several patterns and define the number of points to be scanned to work best with your particular application.

The following scan patterns are available:

- A horizontal line
- A fill pattern

The fill pattern can be either round or square to match the shape of the well.

You can set the density of the well scan to determine the number of points to read in a line pattern or the maximum number of horizontal and vertical points included in a cross or fill pattern.

Depending on the read mode selected, the values are reported as optical density (OD), %Transmittance (%T), relative fluorescence units (RFU), or relative luminescence units (RLU).

Absorbance Read Mode

The instrument uses the Absorbance (ABS) read mode to measure the Optical Density (OD) of the sample solutions.

Absorbance is the quantity of light absorbed by a solution. To measure absorbance accurately, it is necessary to eliminate light scatter. If there is no turbidity, then absorbance = optical density.

 $A = log_{10}(I_0 / I) = -log_{10}(I / I_0)$

where I_0 is intensity of the incident light before it enters the sample divided by the light after it passes through the sample, and A is the measured absorbance.

The temperature-independent PathCheck technology normalizes absorbance values to a 1 cm path length based on the near-infrared absorbance of water.

The instrument allows you to choose whether to display absorbance data as Optical Density (OD) or %Transmittance (%T).

Optical Density

Optical density (OD) is the quantity of light passing through a sample to a detector relative to the total quantity of light available. Optical Density includes absorbance of the sample plus light scatter from turbidity and background. You can compensate for background using blanks.

A blank well contains everything used with the sample wells except the chromophore and sample-specific compounds. Do not use an empty well for a blank.

Some applications are designed for turbid samples, such as algae or other micro-organisms in suspension. The reported OD values for turbid samples are likely to be different when read by different instruments.

For optimal results, you should run replicates for all blanks, controls, and samples. In this case, the blank value that will be subtracted is the average value of all blanks.

% Transmittance

%Transmittance is the ratio of transmitted light to the incident light for absorbance reads.

 $T = I/I_0$

%T = 100T

where *I* is the intensity of light after it passes through the sample and I_0 is incident light before it enters the sample.

Optical Density and %Transmittance are related by the following formulas:

 $\%T = 10^{2-OD}$ OD = 2 - loq₁₀(%T)

The factor of two comes from the fact that %T is expressed as a percent of the transmitted light and $log_{10}(100) = 2$.

When in %Transmittance analysis mode, the instrument converts the raw OD values reported by the instrument to %Transmittance using the above formula. All subsequent calculations are done on the converted numbers.

Applications of Absorbance

Absorbance-based detection is commonly used to evaluate changes in color or turbidity, permitting widespread use including ELISAs, protein quantitation, endotoxin assays, and cytotoxicity assays. With absorbance readers that are capable of measuring in the ultraviolet (UV) range, the concentration of nucleic acids (DNA and RNA) can be found using their molar extinction coefficients.

For micro-volume measurements, you can use SpectraDrop 24-well Low Volume Microplate and SpectraDrop 64-well Low Volume Microplate.

PathCheck Technology

The temperature-independent PathCheck technology normalizes absorbance values to a 1 cm path length based on the near-infrared absorbance of water.

The Beer–Lambert law states that absorbance is proportional to the distance that light travels through the sample:

A = ɛcL

where A is the absorbance, ε is the molar absorptivity of the sample, c is the concentration of the sample, and L is the pathlength. The longer the pathlength, the higher the absorbance.

a - b = c d e + f

where *a* is absorbance, *b* is blank, *c* is concentration, *d* is the depth of sample layer, *e* is extinction (coefficient of...), and *f* is further terms, e.g., non-linearity caused from turbidity.

Microplate readers use a vertical light path, so the distance of the light through the sample depends on the volume. This variable pathlength makes it difficult to do extinction-based assays and makes it confusing to compare results between microplate readers and spectrophotometers.

The standard pathlength of a 1 cm cuvette is the conventional basis to quantify the unique absorptivity properties of compounds in solution. Quantitative analysis can be done on the basis of extinction coefficients, without standard curves (for example, NADH-based enzyme assays). When you use a cuvette, the pathlength is known and is independent of sample volume, so absorbance is directly proportional to concentration when there is no background interference.

In a plate, pathlength is dependent on the liquid volume, so absorbance is proportional to both the concentration and the pathlength of the sample. Standard curves are often used to determine analyte concentrations in vertical-beam photometry of unknowns, yet errors can still occur from pipetting the samples and standards. The PathCheck technology determines the pathlength of aqueous samples in the plate and normalizes the absorbance in each well to a pathlength of 1 cm. This way of correcting the microwell absorbance values can be accurate to within ±4% of the values obtained directly in a 1 cm cuvette.



PathCheck technology normalizes the data acquired from an absorbance read mode endpoint read type to a 1 cm pathlength, correcting the OD for each well to the value expected if the sample were read in a 1 cm cuvette. The instrument uses the factory installed water constant to obtain the 1 cm values.

Note: You must select the PathCheck check box before a read because you cannot apply the PathCheck technology after the read. After you read a plate with PathCheck technology turned on, the software stores PathCheck information permanently within the document.

Water Constant

The PathCheck technology is based on the absorbance of water in the near infrared spectral region (between 900 nm and 1000 nm). If the sample is completely aqueous, has no turbidity and has a low salt concentration (less than 0.5 M), the water constant correction method is sufficient. The water constant is determined for each instrument during manufacture and is stored in the instrument.

Eliminating the Pathlength-Independent Component

Raw OD measurements of plate samples include both pathlength-dependent components (sample and solvent) and a pathlength-independent component (OD of plate material). The pathlength-independent component must be eliminated from the calculation to get valid results that have been normalized by the PathCheck technology. You can do this using a plate blank or using a plate background constant.

Using a Plate Blank

You can use this method if all samples in the plate are the same volume, and the read does not depend on the PathCheck technology to correct for variability in volumes.

To use a plate blank:

- 1. Designate a minimum of one well (preferably several) as Plate Blank.
- 2. Pipette buffer (for example, your sample matrix) into those wells and read along with the samples. Do not use an empty well for a blank.

The instrument automatically subtracts the average of the blank wells from each of the samples. The OD of the plate material is subtracted as part of the blank.

3. Select the Use Plate Blank check box in the Data Reduction dialog in the SoftMax Pro Software.

Using a Plate Background OD

If your sample volumes are not identical or if you choose not to use a Plate Blank, then you must use a Plate Background OD. Omitting a Plate Background OD results in artificially high values after being normalized by the PathCheck technology.

To determine the Plate Background OD:

- 1. Fill a clean plate with water.
- 2. Read at the wavelengths you will use for the samples.

The average OD value is the Plate Background OD. If you intend to read your samples at more than one wavelength, there should be a corresponding number of Plate Background OD values for each wavelength.

Note: It is important that you put water in the wells and do not read a dry plate for the Plate Background OD. A dry plate has a slightly higher OD value than a water filled plate because of differences in refractive indices. Use of a dry plate results in PathCheck technology normalized values that are lower than 1 cm cuvette values.

Interfering Substances

Material that absorbs in the 900 nm to 1000 nm spectral region could interfere with PathCheck technology measurements. Fortunately, there are few materials that do interfere at the concentrations generally used.

Turbidity is the most common interference. If you can detect turbidity in your sample, you should not use the PathCheck technology. Turbidity elevates the 900 nm measurement more than the 1000 nm measurement and causes an erroneously low estimate of pathlength. Use of the Cuvette Reference does not reliably correct for turbidity.

Samples that are highly colored in the upper-visible spectrum might have absorbance that extends into the near-infrared (NIR) spectrum and can interfere with the PathCheck technology. Examples include Lowry assays, molybdate-based assays, and samples that contain hemoglobins or porphyrins. In general, if the sample is distinctly red or purple, you should check for interference before you use the PathCheck technology.

To determine possible color interference:

- Measure the OD at 900 nm and 1000 nm (both measured with air reference).
- Subtract the 900 nm value from the 1000 nm value.

Do the same for pure water.

If the delta OD for the sample differs significantly from the delta OD for water, then you should not use the PathCheck technology.

Organic solvents could interfere with the PathCheck technology if the solvents have absorbance in the region of the NIR water peak. Solvents such as ethanol and methanol do not absorb in the NIR region, so the solvents do not interfere, except to cause a decrease in the water absorbance to the extent of their presence in the solution. If the solvent absorbs between 900 nm and 1000 nm, the interference would be similar to the interference of highly colored samples. If you add an organic solvent other than ethanol or methanol, you should run a Spectrum scan between 900 nm and 1000 nm to determine if the solvent would interfere with the PathCheck technology.

Fluorescence Intensity Read Mode

Fluorescence occurs when absorbed light is re-radiated at a longer wavelength. In the Fluorescence Intensity read mode, the instrument measures the intensity of the re-radiated light and expresses the result in Relative Fluorescence Units (RFU).

The governing equation for fluorescence is:

Fluorescence = extinction coefficient × concentration × quantum yield × excitation intensity × pathlength × emission collection efficiency

Fluorescent materials absorb light energy of a characteristic wavelength (excitation), undergo an electronic state change, and instantaneously emit light of a longer wavelength (emission). Most common fluorescent materials have well-characterized excitation and emission spectra. The following figure shows an example of excitation and emission spectra for a fluorophore. The excitation and emission bands are each fairly broad with half-bandwidths of approximately 40 nm, and the difference between the wavelengths of the excitation and emission maxima (the Stokes shift) is generally fairly small, about 30 nm. There is considerable overlap between the excitation and emission spectra (gray area) when a small Stokes shift is present.



Excitation maximum

Excitation and Emission Spectra

Because the intensity of the excitation light is usually many tens of thousands of times greater than that of the emitted light, you must have sufficient spectral separation to reduce the interference of the excitation light with detection of the emitted light.

Tip: If the Stokes shift is small, you should choose an excitation wavelength that is as far away from the emission maximum as possible while still able to stimulate the fluorophore so that less of the excited light overlaps the emission spectrum, which permits better selection and quantitation of the emitted light.



The Spectral Optimization wizard in the SoftMax Pro Software provides the best method to maximize the signal to background window (S-B)/B while minimizing the optimization time.

Optimized Excitation and Emission Read Wavelengths

The previous figure shows that the best results are often obtained when the excitation and emission wavelengths you use for the read are not the same as the peak wavelengths of the excitation and emission spectra of the fluorophore. When the read wavelengths for excitation and emission are separated, a smaller quantity of excitation light passes through to the emission monochromator (gray area) and on to the PMT, which results in a purer emission signal and more accurate data.

The instrument allows you to scan both excitation and emission wavelengths, using separate tunable dual monochromators. One benefit of scanning emission spectra is that you can determine more accurately whether the emission is, in fact, the expected fluorophore, or multiple fluorophores, and not one generated by a variety of background sources or by contaminants. One more benefit is that you can find excitation and emission wavelengths that prevent interference when interfering fluorescent species are present.

For this reason, it is desirable to scan emission for both an intermediate concentration of labeled sample, as well as the background of unlabeled sample. The optimal setting is where the ratio of the sample emission to background emission is at the maximum.

Fluorescence intensity data is dependent on several variables.

Applications of Fluorescence Intensity

Fluorescence intensity is used widely in applications such as fluorescent ELISAs, protein assays, nucleic acid quantitation, reporter gene assays, cell viability, cell proliferation, and cytotoxicity. One more major application is to study the kinetics of ion release.

Some assays use a fluorescent label to selectively attach to certain compounds. The quantity or concentration of the compound can then be quantified by measuring the fluorescence intensity of the label, which is attached to the compound. Such methods are often used to quantify low concentrations of DNA or RNA, for example.

Background Correction and Quantification

A blank well contains everything used with the sample wells except the label and samplespecific compounds. Do not use an empty well for a blank.

The blank sample reveals the offset underlying each data sample. This offset does not carry information on the label and is generally subtracted before data reduction is done.

Within the linear detection range, the blank-subtracted raw data are proportional to the quantity of label in a sample such that the label concentration is quantified by the following equation.



where $conc_{std}$ is the concentration of the *standard*, and *sample*, *blank*, and *std* are average values of replicates for the sample, blank, and standard wells. In the general case where the standard curve covers a concentration range of more than a few linear logs, $(std - blank) / conc_{std}$ is equivalent to the slope of the standard curve, and so the concentration of the label is determined by (sample - blank) / (slope of standard curve).

For optimal results, you should run replicates for all blanks, controls, and samples. In this case, the blank value that will be subtracted is the average value of all blanks.

Detection Limit

The detection limit is the smallest sample concentration that can be detected reliably above the blank. Determining the detection limit requires taking a number of blank measurements and calculating an average value and standard deviation for the blanks. The detection threshold is defined as the average blank plus three standard deviations. If the average sample value measures above the threshold, the sample can be detected at a statistically significant level.

The detection limit can be described by the following equation:

$$\text{Det Limit} = \frac{\frac{3 \text{ StDev}_{\text{blank}}}{\left(\frac{\text{std-blank}}{\text{conc}_{\text{std}}}\right)}$$

where *conc_{std}* is the concentration of the standard, *StDev_{Blank}* is the standard deviation of the blank replicates, and *blank* and *std* are average values of the replicates for the blank and standard wells.

Determining detection limits for assays requires multiple blanks to calculate their standard deviation.

Linearity and the Linear Dynamic Range

Within a wide range at moderately high concentrations, blanked raw data is proportional to the quantity of label in a sample.

The linear dynamic range (LDR) is defined by:

 $LDR = \log_{10} \left(\frac{\max \text{ conc lin}}{\text{detection limit}} \right)$

where *LDR* is expressed as a log, and *max conc lin* is the highest concentration in the linear range that can be quantified.

When the standard curve after blank reduction is not linear in concentration at the lower end, there might be an incorrect or contaminated blank.

When the standard curve levels are off at the highest concentrations, this can be addressed to the inner filter effect: excitation does not reach as deep into the sample for lower concentrations, without being more significantly attenuated (absorbance) layer by layer.

Fluorescence Polarization Read Mode

The Fluorescence Polarization (FP) read mode measures the relative change of polarization of emitted fluorescence compared to excitation light.

Fluorescence Polarization detection is based on Fluorescence Intensity, with the important difference that it uses plane-polarized light, rather than non-polarized light. Microplate readers measure the Fluorescence Polarization of the sample by detecting light emitted both parallel and perpendicular to the plane of excitation.

By using a fluorescent dye to label a small molecule, the binding of a small molecule to an interaction partner of equal or greater size can be monitored through its speed of rotation.

When molecules are excited with polarized light, the change in the polarization of the emitted light depends on the size of the molecule to which the fluorophore is bound (the emitted light quickly depolarizes if the fluorescent molecule is unbound). Larger molecules yield a stronger polarization of the emitted light, while smaller molecules cause less polarization because of their rapid molecular movement. Use Fluorescence Polarization for molecular binding assays in high-throughput screening (HTS).

Applications of Fluorescence Polarization

Fluorescence Polarization measurements provide information on molecular mobility and are generally used to quantify the success of a binding reaction between a smaller labeled ligand and a binding site at a much larger or immobilized molecule. Use Fluorescence Polarization to quantify the dissociation or cleavage of the labeled ligand from a binding site.

Fluorescence Polarization is a homogeneous plate assay technique and requires only mixing and measuring—no wash steps are required as in an ELISA. It can also be miniaturized, which makes it useful for high-throughput screening applications.

Analyzing Fluorescence Polarization Data

The Fluorescence Polarization read mode returns two sets of data: one for fluorescence intensity parallel (P) to the excitation plane, and the other for fluorescence intensity perpendicular (S) to the excitation plane. The software uses the S and P values to calculate the Polarization (mP) and Anisotropy (r) values.

Fluorescence Polarization assays in plates are generally designed with two control samples:

- LOW control sample: minimal polarization value resulting from unbound labeled ligand only
- HIGH control sample: maximum polarization value resulting from bound labeled ligand only

The Fluorescence Polarization data for a sample is evaluated based on its relative position between the low and high control values. Total intensity can also be determined from the raw data and is proportional to the quantity of label in a sample.

Blank Correction

Many Fluorescence Polarization assays use small fluorescent label concentrations in the lower nm range. In this range, blank controls become significant when compared to samples.

A blank well contains everything used with the sample wells except the label and samplespecific compounds. Do not use an empty well for a blank.

Background wells, which contain all assay components minus the fluorophore, should be tested. If the signal in the background wells is more than 1/10 the signal in the wells that contain fluorophore, then background wells should be run on each assay plate. The average raw signal from the background's parallel and perpendicular reads must be subtracted from the raw parallel and perpendicular reads of each sample well before the mP calculation is done.

For optimal results, you should run replicates for all blanks, controls, and samples. In this case, the blank value that will be subtracted is the average value of all blanks.

Data Reduction

Although the raw S and P values are the true actual values returned from the instrument, the calculated Polarization (mP) and Anisotropy (r) values are treated as the raw data and become the basis for further reduction calculations.

Polarization (mP) is calculated as follows:

mP = 1000 * (parallel - (G * perpendicular)) (parallel + (G * perpendicular))

Anisotropy (r) is calculated as follows:

 $r = \frac{(parallel - (G * perpendicular))}{(parallel + (2G * perpendicular))}$

Use the G factor, or grating factor, in Fluorescence Polarization to correct polarization data for optical artifacts which converts relative mP data to theoretical mP data. Optical systems, particularly with reflective components, pass light of different polarization with different efficiency. G factor corrects for this instrument-based bias.

Data Qualification and Validation

When you validate the data of a Fluorescence Polarization measurement and the assay, the two factors to look at are the precision value and the Z' factor.

The FP precision value is a measure of replicate uniformity determined by the standard deviation of replicates at a label concentration of 1 nM. Since the precision of a measured signal also depends on the read time, the read time must also be specified. A longer read time leads to a lower (better) precision value.

Z' is the standard statistical parameter in the high-throughput screening community to measure the quality of a screening assay independent of test compounds. Use this as a measure of the signal separation between the positive controls and the negative controls in an assay.

Use the following formula to determine the value of Z':

 $Z' = 1 - \frac{3(SD_{c+}) + 3(SD_{c-})}{|Mean_{c+} - Mean_{c-}|}$

where **SD** is the standard deviation, c+ is the positive control, and c- is the negative control.

A Z $^{\prime}$ value greater than or equal to 0.4 is the generally acceptable minimum for an assay. You can use higher values when results are more critical.

Z' is not linear and can be made unrealistically small by outliers that skew the standard deviations in either population. To improve the Z' value, increase the quantity of label in the sample, if acceptable for the assay, or increase the read time per well.

The assay window is dependent on the fluorophore lifetime and relative size of the receptor to the ligand. Precision values are better (lower) at higher signals, which normally come from higher label concentrations.

For a given assay window, Z' is a downward sloping linear function. That is, as precision values get higher (worse), the Z' value gets lower (worse).

Precision is dependent upon assay characteristics (sample volume, label concentration) and read time. In many assays, the characteristics are defined and cannot be changed. In this case, the only way to improve precision is to increase the read time per well.

FRET Read Mode

Fluorescence resonance energy transfer (FRET) is a distance-dependent interaction between the electronic excited states of two dye molecules in which excitation is transferred from a donor molecule to an acceptor molecule without emission of a photon.

FRET relies on the distance-dependent transfer of energy from a donor molecule to an acceptor molecule. Due to its sensitivity to distance, you can use FRET to investigate molecular interactions. FRET is the radiationless transmission of energy from a donor molecule to an acceptor molecule. The donor molecule is the dye or chromophore that initially absorbs the energy and the acceptor is the chromophore to which the energy is subsequently transferred. This resonance interaction occurs over greater than interatomic distances, without conversion to thermal energy, and without a molecular collision. The transfer of energy leads to a reduction in the fluorescence intensity and excited state lifetime of the donor, and an increase in the emission intensity of the acceptor. A pair of molecules that interact in such a manner that FRET occurs is often referred to as a donor/acceptor pair.

While there are many factors that influence FRET, the primary conditions that need to be met for FRET to occur are relatively few:

- The donor and acceptor molecules must be in close proximity to each other.
- The absorption or excitation spectrum of the acceptor must overlap the fluorescence emission spectrum of the donor.
 - The degree to which they overlap is referred to as the spectral overlap integral (J).
- The donor and acceptor transition must be approximately parallel.

Luminescence Read Mode

Luminescence is the emission of light by processes that derive energy from essentially nonthermal changes, the motion of subatomic particles, or the excitation of an atomic system by radiation. Luminescence detection relies on the production of light from a chemical reaction in a sample.

In luminescence (LUM) read mode, no excitation is necessary as the measured species emit light naturally. For this reason, the lamp does not flash, so no background excitation interference occurs.

For the luminescence read mode, the instrument provides measurements in Relative Light Units (RLUs).

To help eliminate background luminescence from a plate that has been exposed to light, you should dark adapt the plate by placing the sample-loaded plate inside the instrument for several minutes before you start the read.

The instrument bypasses the emission monochromator for luminescence reads that detect all wavelengths.

You can choose the wavelength where peak emission is expected to occur. Also, multiple wavelength choices let species with multiple components be differentiated and measured easily.

Concentrations or qualitative results are derived from raw data with a standard curve or by comparison with reference controls.

Applications of Luminescence

Chemiluminescent or bioluminescent reactions can be induced to measure the quantity of a particular compound in a sample. Examples of luminescent assays include the following:

- Reporter gene assays (the measurement of luciferase gene expression)
- Quantitation of adenosine triphosphate (ATP) as an indication of cell counts with cellproliferation, cytotoxicity, and biomass assays
- Enzyme measurements with luminescent substrates, such as immunoassays

Luminescence Reads with Injectors

Injectors deliver a specified volume of a reagent to the wells of a plate. You generally use injectors when delivery of the reagent initiates a reaction that occurs rapidly and results in a luminescent or fluorescent signal that you must quickly detect.

Common inject-and-read assays include calcium flux assays.

Common inject-and-read assays include luciferase reporter assays.

The SpectraMax Injector cartridge is DLReady[™] certified by Promega for the Dual-Luciferase Reporter (DLR[™]) assay system.



DLReady, DLR, and the DLReady logo are trademarks of Promega Corporation.

Analyzing Luminescence Data

The conversion rate of photons to counts is individual for each reader. Therefore, raw data from the same plate can seem significantly different from one instrument to the next. Also, the data format used by other manufacturers might not be counts per second and can be different by several orders of magnitude. It is important to know that the number of counts and the size of figures is not a benchmark of sensitivity.

Concentrations or qualitative results are derived from raw data with a standard curve or by comparison with reference controls. The raw data can then be expressed in equivalent concentration of a reference label. The raw data is normalized to counts per second by dividing the number of counts by the read time per well.

Background Correction

The light detected in a luminescent measurement generally has two components: specific light from the luminescent reaction and an approximately constant level of background light caused by various factors, including the plate material and impurities in the reagents. The background can be effectively measured using blank replicates. Blanks should include the luminescent substrate (chemical energy source) but not the luminescence agent (generally an enzymatic group which makes the substrate glow).

A blank well contains everything used with the sample wells except the label and samplespecific compounds. Do not use an empty well for a blank.

The blank sample reveals the offset underlying each data sample. This offset does not carry information on the label and is generally subtracted before data reduction is done.

For optimal results, you should run replicates for all blanks, controls, and samples. In this case, the blank value that will be subtracted is the average value of all blanks.

To help eliminate background luminescence from a plate that has been exposed to light, you should dark adapt the plate by placing the sample-loaded plate inside the instrument for several minutes before you start the read.

Sample Volumes and Concentration of Reactants

The concentration of the luminescent agent impacts the quantity of light output in a luminescent reaction. Light is emitted as a result of a reaction between two or more compounds. Therefore, the quantity of light output is proportional to the quantity of the limiting reagent in the sample.

For example, in an ATP/luciferin-luciferase system, when total volume is held constant and ATP is the limiting reagent, the blanked light output is proportional to the concentration of ATP in the sample. Even if the reaction begins with a high concentration of ATP, as it gets used up it can become rate-limiting. In this case, the non-linearity is an effect of the assay and not caused by the microplate reader.

Data Optimization

Measurement noise is dependent on the read time per sample (time per plate or time per well). The detection limit improves when you increase the read time. It is important to enter the read time when you compare measurements.

All low-light-level detection devices have some measurement noise in common. To average out the measurement noise, optimization of the time per well involves accumulating as many counts as possible. Within some range, you can reduce noise (CVs, detection limit) by increasing the read time per well, as far as is acceptable from throughput and sample stability considerations.
Z' is the standard statistical parameter in the high-throughput screening community to measure the quality of a screening assay independent of test compounds. Use this as a measure of the signal separation between the positive controls and the negative controls in an assay.

Use the following formula to determine the value of Z' :

$$Z' = 1 - \frac{3(SD_{c+}) + 3(SD_{c-})}{|Mean_{c+} - Mean_{c-}|}$$

where **SD** is the standard deviation, **c+** is the positive control, and **c–** is the negative control.

A Z $^{\prime}$ value greater than or equal to 0.4 is the generally acceptable minimum for an assay. You can use higher values when results are more critical.

Z' is not linear and can be made unrealistically small by outliers that skew the standard deviations in either population. To improve the Z' value, increase the quantity of label in the sample, if acceptable for the assay, or increase the read time per well.

Time-Resolved Fluorescence Read Mode

Time-Resolved Fluorescence is a measurement technique that depends on three characteristics that lead to better discrimination between the specific signal, proportional to the quantity of label, and the unspecific fluorescence resulting from background and compound interference:

- Pulsed excitation light sources
- Time-gated electronics faster than the fluorescence lifetime
- Labels with prolonged fluorescence lifetime

The time-gating electronics introduce a delay between the cutoff of each light pulse and the start of signal collection. During the delay, the unspecific fluorescence (caused by test compounds, assay reagents, and the plate) vanishes, while only a small portion of the specific fluorescence from the label is sacrificed. Enough of the specific signal remains during the decay period, with the added benefit of reduced background.

In Time-Resolved Fluorescence read mode, the instrument detects the extremely long emission half-lives of rare earth elements called lanthanides, such as europium (lifetime of about 700 μ s), samarium (lifetime of about 70 μ s), or terbium (lifetime of about 1000 μ s).

Applications of Time-Resolved Fluorescence

Time-Resolved Fluorescence is widely used in high throughput screening applications such as kinase assays, and is useful in some fluorescence immunoassays, such as DELFIA (dissociationenhanced enzyme linked fluorescence immunoassay). TRF is also useful in some assay variants of TR-FRET (Time-Resolved Fluorescence Resonance Energy Transfer) in which the FRET acceptor label acts as a quencher only and does not emit fluorescence. The proximity between donor label and acceptor (quencher) is then quantified by the intensity decrease of the donor label.

DELFIA requires washing steps as in an ELISA, but the TR-FRET assay involving quenching is a homogeneous plate assay technique and requires only mixing and measuring—no wash steps are required. It can also be miniaturized, which makes it useful for high-throughput screening applications.

The Cisbio Bioassays HTRF[®] (Homogeneous Time-Resolved Fluorescence) technology is a proprietary Time-Resolved Fluorescence technology that overcomes many of the drawbacks of standard Fluorescence Resonance Energy Transfer (FRET) techniques, such as the requirements to correct for autofluorescence and the fluorescent contributions of unbound fluorophores.

Analyzing Time-Resolved Fluorescence Data

A time-resolved fluorescence (TRF) measurement includes a number of pulses. Each pulse consists of turning the light source on, then off (Excitation Time), pausing for a specified length of time (Measurement Delay), and measuring the fluorescence intensity of the sample for a specified length of time (Integration Time). The pulses are repeated several times, as specified in the protocol parameters.

Blank Correction

Although background is significantly lower than with fluorescence intensity measurements, you should use blanks or assay controls. A blank well contains everything used with the sample wells except the label and sample-specific compounds. Do not use an empty well for a blank.

The blank sample reveals the offset underlying each data sample. This offset does not carry information on the label and is generally subtracted before data reduction is done. For optimal results, you should run replicates for all blanks, controls, and samples. In this case, the blank value that will be subtracted is the average value of all blanks.

Data Normalization

TRF raw data changes in magnitude when the timing parameters are changed. However, TRF data are normalized for a number of 1000 pulses. This means that the sample raw data does not change when only the number of pulses is changed.

Data Optimization

There are two timing parameters you can optimize to adjust the performance of the measurement: time per well and integration time per cycle.

Measurement noise is dependent on the read time per sample (time per plate or time per well). The detection limit improves when you increase the read time. It is important to enter the read time when you compare measurements. For TRF, the read time per well increases with the selected number of pulses. The time between pulses and the intensity of each pulse can be different on various systems.

All low-light-level detection devices have some measurement noise in common. To average out the measurement noise, optimization of the time per well involves accumulating as many counts as possible. Within some range, you can reduce noise (CVs, detection limit) by increasing the read time per well, as far as is acceptable from throughput and sample stability considerations.

To further optimize measurement results, optimize the timing parameters. Use the following table and figure as guidelines for the timing parameters.

Parameter	Value	Comment
Pulse length	0.100 ms	Period for excitation of sample, t_1 in the following figure.
Measurement delay	0.010 ms	Delay to ensure excitation pulse is no longer detectable, t_2 in the following figure.
Integration time per cycle (pulse)	1.890 ms	Period to accumulate signal, t_3 in the following figure.
Total cycle time		Total cycle time is t_4 in the following figure.

Time-Resolved Fluorescence Timing Parameters Example



Timing Parameters For Time-Resolved Fluorescence

When you neglect the time delay t_2 compared to the integration time window t_3 , you can approximate the accumulated signal A with the following equation:

 $A / A_{max} = (1 - exp(-M)) \times 100\%$

In this equation, M is the size of the time window (or integration time) divided by the exponential decay time constant (or the fluorescence lifetime of the label).

M = (integration time) / (fluorescence lifetime)

For example, using Europium, which has a fluorescence lifetime of 700 μ s, and the suggested integration time per cycle of 1.890 ms (or 1890 μ s), M = 1890 / 700 = 2.7. Insert this value of *M* into the first equation to yield A / A_{max} = 93%.

To optimize the integration time per cycle (pulse), you should set the integration time such that the value of *M* produces the desired signal. For example, to get more than 86% signal, select an integration time such that M is greater than 2.0. Using the previous Europium example and solving for the integration time, you can set the integration time to M (2.0) times the fluorescence lifetime (700 µs), or 1400 µs (1.4 ms).

М	0.25	0.50	0.75	1.00	1.25	1.50	2.00	3.00
A / A _{max} [%]	22	39	53	63	71	78	86	95

Achievable Accumulated Signal Percentage Compared to M

M can be technically limited by the time between pulses. Further gain in signal above some value of M can be negligible to improve results.

TR-FRET Read Mode

You must use a computer running the SoftMax Pro Software to operate the instrument for injector protocols and for the TR-FRET and Western Blot read modes.

Time-resolved fluorescence is a measurement technique based on fluorescence resonance energy transfer (FRET) using the advantages of time-resolved fluorescence (TRF) read. TR-FRET read mode requires the installation of the Enhanced TRF module in the instrument and a computer running the SoftMax Pro Software.

TR-FRET uses a donor fluorophore with a long fluorescence lifetime, such as Europium. The acceptor fluorophore acts as if it also has a long fluorescence lifetime. This lets the time-gating principle of time-resolved fluorescence be applied to the acceptor emission to separate specific signal from background and signal caused by compound interference.

Time-gating electronics introduce a delay between the flashes and the start of signal collection. During the delay, the unspecific fluorescence caused by test compounds, assay reagents, and the plate vanishes while only a small portion of the specific fluorescence from the acceptor fluorophore is sacrificed. Enough of the specific signal remains, with the benefit of reduced background.

Applications of TR-FRET

TR-FRET is used in competitive assays to quantify the binding between two labeled molecules, or the disintegration of a bound complex. Binding partners can have similar molecular weights as opposed to fluorescence polarization read modes. TR-FRET is an assay that requires only mixing and measuring—no wash steps are required. It can also be miniaturized, which makes it useful for high-throughput screening applications.

HTRF Read Mode

Homogeneous time-resolved fluorescence (HTRF) is a measurement technique based on fluorescence resonance energy transfer (FRET) using the advantages of time-resolved fluorescence (TRF) read.

HTRF uses a donor fluorophore with a long fluorescence lifetime, such as Europium. The acceptor fluorophore acts as if it also has a long fluorescence lifetime. This lets the time-gating principle of time-resolved fluorescence be applied to the acceptor emission to separate specific signal from background and signal caused by compound interference.

Time-gating electronics introduce a delay between the flashes and the start of signal collection. During the delay, the unspecific fluorescence caused by test compounds, assay reagents, and the plate vanishes while only a small portion of the specific fluorescence from the acceptor fluorophore is sacrificed. Enough of the specific signal remains, with the benefit of reduced background.

Applications of Homogeneous Time-Resolved Fluorescence

Homogeneous time-resolved fluorescence (HTRF) is used in competitive assays to quantify the binding between two labeled molecules, or the disintegration of a bound complex. Binding partners can have similar molecular weights as opposed to fluorescence polarization read modes. HTRF is a homogeneous assay that requires only mixing and measuring—no wash steps are required. It can also be miniaturized, which makes it useful for high-throughput screening applications.

The fluorescence ratio related to the HTRF readout is a correction method developed by Cisbio, for which Cisbio has granted a license to Molecular Devices. Its application is strictly limited to the use of HTRF reagents and technology, excluding other TR-FRET technologies such as IMAP TR-FRET calculations of acceptor to donor ratios.

HTRF is a registered trademark of Cisbio Bioassays.

Analyzing HTRF Data

A Homogeneous Time-Resolved Fluorescence (HTRF) measurement includes a number of flash intervals. Each flash interval consists of flashing the lamp, pausing for a specified length of time, and measuring the fluorescence intensity of the sample. These flash intervals are repeated several times, as specified in the protocol parameters.

Data Reduction

Data reduction for HTRF reads consists of two steps.

First, a ratio of the signal measured by the emission from the acceptor label at 665 nm to the signal measured by the emission of the donor label at 616 nm is calculated and multiplied by a factor of 10,000. This generates what is called the HTRF ratio.

In the second step, ratios are calculated that represent the relative change in the HTRF signal compared to that of the assay background, represented by assay controls potentially named negative or Standard 0. This relative response ratio is called the Delta F and is formatted as a percentage, although values greater than 100 can be generated.

Data Optimization

Measurement noise is dependent on the read time per sample (time per plate or time per well). The detection limit improves when you increase the read time. It is important to enter the read time when you compare measurements. For TRF, the read time per well increases with the number of pulses you enter. The time between pulses can be different on various systems.

Parameter	Value	Comment
Number of pulses	30	Number of flashes per read.
Measurement delay	30 µs	Delay to ensure excitation pulse is no longer detectable.
Integration time per cycle (pulse)	400 µs	Period to accumulate the signal.

HTRF Timing Parameters Example

Defining the number of flashes (pulses) cannot be used for comparative purposes because the flash and intensity rate varies from system to system.

You can optimize two timing parameters to adjust the performance of the measurement: time per plate or time per well and integration time per cycle.

All low-light-level detection devices have some measurement noise in common. To average out the measurement noise, optimization of the time per well involves accumulating as many counts as possible. Within some range, you can reduce noise (CVs, detection limit) by increasing the read time per well, as far as is acceptable from throughput and sample stability considerations.

As the number of flashes (read time per well) is increased, several aspects of the data improve:

- Delta F values show less variability (better CVs).
- Small Delta F values are better distinguished from noise.
- Noise of background is reduced.

The second timing parameter you can optimize is the Integration time per cycle. Take care when you optimize the integration time to consider noise. Delta F is higher at low integration times, but noise is also high at low integration times. The optimal integration time is where noise is minimized while maximizing Delta F.

In the following example, the optimal integration time (read time per cycle) displays to be in the 500 μ s to 1000 μ s range, as noise is minimized and Delta F is still relatively high. Going greater than 1000 μ s shows a sharp decline in Delta F without apparent improvement in noise.



Relationship Between Integration Time, Noise, and Delta F

Z' is the standard statistical parameter in the high-throughput screening community to measure the quality of a screening assay independent of test compounds. Use this as a measure of the signal separation between the positive controls and the negative controls in an assay.

Use the following formula to determine the value of Z':

$$Z' = 1 - \frac{3(SD_{c+}) + 3(SD_{c-})}{|Mean_{c+} - Mean_{c-}|}$$

where SD is the standard deviation, c+ is the positive control, and c- is the negative control.

A Z´ value greater than or equal to 0.4 is the generally acceptable minimum for an assay. You can use higher values when results are more critical.

Z' is not linear and can be made unrealistically small by outliers that skew the standard deviations in either population. To improve the Z' value, increase the quantity of label in the sample, if acceptable for the assay, or increase the read time per well.

Western Blot Read Mode

You must use a computer running the SoftMax Pro Software to operate the instrument for injector protocols and for the TR-FRET and Western Blot read modes.

Western Blots (WB), or protein immunoblots, are one of the most common methods for protein detection in pharmaceutical and clinical research. You can use various techniques to detect proteins on Western Blot membranes including fluorescence, silver staining, and chemiluminescence. Each technique has its limitations. There is a continuous need to improve quantitation, accuracy, and dynamic range of Western Blots.

The Molecular Devices ScanLater[™] Western Blot Assay Kit is a novel system for protein analysis that you can use with the SpectraMax i3x, SpectraMax iD5, and SpectraMax Paradigm. Membranes are incubated with Eu-chelate labeled secondary antibodies or streptavidin that bind specifically to the target protein-specific primary antibody. Europium has a long fluorescence lifetime, on the order of 1 msec, and detection is done in Time Resolved Fluorescence (TRF) mode which significantly reduces background from auto-fluorescence or other sources of short lifetime emissions. The membranes are placed into the instrument where the membranes are scanned with the ScanLater Western Blot (WB) detection cartridge (SpectraMax iD5 uses the Enhanced TRF module).

The method does not involve enzyme detection, and the Eu-chelates are resistant to photobleaching, so the signal remains stable for long periods of time (weeks to months). This allows you repeat the read of membranes and the potential for comparison of band intensities to known standards for more accurate quantitation. There is also no camera blooming, as can occur with chemiluminescence or fluorescence detection, so the system gives sharp bands and excellent image quality.

The TRF detection employs photon counting, so the theoretical dynamic range is >10⁵. In practice, however, dynamic range is limited by saturation of binding sites on high-abundant bands and non-specific binding to background membrane.

Applications

- Identify the nature of the protein or epitope effectively. Also, it can be used as a tool for quantitative analysis of protein.
- Use for chromatography components analysis, sucrose gradient analysis.
- Test the endogenous or exogenous expression of phosphoprotein to detect the phosphorylation signal.
- Protein resilience in the function experiment.
- Structure domain analysis.
- Analysis of the protein expression level.
- Analysis of protein content in the serum.
- Analysis of regulatory proteins expressed in the cell cycle.

Analyzing Western Blot TRF Data

After you scan a membrane for Western Blot data, the data displays in the software as an image. Use the image tools in the Plate section to zoom, crop, colorize, and adjust the intensity of the image. You can select a region of interest (ROI) and rescan the membrane at a higher resolution.

Western Blot membrane data is saved as a TIFF image to allow you to use the image analysis tool of your choice for analysis. The SoftMax Pro Software includes a version of the ImageJ software from U.S. National Institute of Health (NIH).

For best results, use the Molecular Devices ScanLater[™] Western Blot Assay Kit that matches your application.

Blocking Nonspecific Binding

To reduce noise, use blocking buffer to reduce non-specific protein from binding with the membrane.

No single-blocking reagent is optimal for every antigen-antibody pair. Some primary antibodies can exhibit greatly reduced signal or different nonspecific binding in different blocking solutions. If you have difficulty detecting your target protein, changing the blocking solution can dramatically improve the performance. If the primary antibody has worked well in the past using chemiluminescent detection, try that same blocking solution for detection. Other commonly used blocking buffers other than BSA are 3% casein and 5% non-fat milk.

Milk-based blockers can contain IgG that can cross react with anti-goat antibodies. This can significantly increase background and reduce antibody titer. Milk-based blockers can also contain endogenous biotin or phosphoepitopes that can cause higher background.

To prevent background speckles on blots, use high-quality, ultra-pure water for buffers.

Do not over-block. Extended blocking times can cause loss of target protein from the membrane.

Handling Membranes

You must place the membrane in a Molecular Devices ScanLater[™] membrane holder to scan a membrane. See Loading the Membrane Holder on page 118.

Note: Use clean forceps to handle membranes by their edges only. Do not touch the membrane with gloved or bare hands.

The maximum size of a membrane that fits in the membrane holder is 109 mm x 77 mm.

Use standard blotting procedures for the membrane to prepare for the Western Blot. For optimal results, use Millipore Immobilon FL (IPFL00010). If using PVDF, pre-wet the membrane in 100% methanol.

Use enough antibody volume so that the entire membrane surface is sufficiently covered with liquid at all times. Use heat-seal bags if the volume is limiting. Do not let an area of the membrane dry out. Use agitation for all antibody incubations.

Small proteins can pass through the membrane during transfer ("blow-through"). To prevent this, use a membrane with a smaller pore size or reduce the transfer time.

Allow the blot to dry for a minimum of 1 hour before detection.

Do not wrap the membrane in plastic for the scan.

Loading the Membrane Holder



Note: Handle membranes only by the edges using clean forceps. Take care to not touch the membrane with gloved or bare hands.

You must place the membrane in a Molecular Devices ScanLater[™] membrane holder to scan a membrane. The maximum size of a membrane that fits in the membrane holder is 109 mm x 77 mm.

To load the membrane holder:

1. Place the membrane on the membrane holder with one corner of the membrane aligned with the A1 corner of the membrane holder.



- 2. Slide the holder clips to place them over the membrane as close to the edges of the membrane as possible to expose the maximum scanning area of the blot.
- 3. Lower the holder clips into place and then gently press the end of each holder clip to snap it into place and secure the membrane to the holder.



CAUTION! To prevent damage to the instrument or the membrane holder, make sure that all the holder clips are securely snapped into place before you insert the membrane holder into the instrument.

4. Load the membrane holder into the plate drawer with the A1 corner in the A1 position of the drawer. .

Chapter 7: Maintenance and Troubleshooting



Perform only the maintenance tasks described in this guide. Contact a Molecular Devices service engineer to inspect and perform a preventive maintenance service on the instrument each year. See Obtaining Support on page 129.

Before operating the instrument or performing maintenance operations, make sure you are familiar with the safety information in this guide. See Safety Information on page 5.

The following topics describe maintenance and troubleshooting procedures that can be done by users to ensure optimal operation of the instrument.



CAUTION! Maintenance procedures other than those specified in this guide must be performed by Molecular Devices. When service is required, contact Molecular Devices technical support.

Preventive Maintenance

To ensure optimal operation of the instrument, do the following preventive maintenance procedures as required:

- Wipe off visible dust from exterior surfaces with a lint-free cloth to avoid dust build up on the instrument.
- Wipe up all spills immediately.
- Follow applicable decontamination procedures as instructed by your laboratory safety officer.
- Respond as required to all error messages the software displays.

You should power off the instrument when not in use.

Cleaning the Instrument



WARNING! BIOHAZARD. Always wear gloves when operating the instrument and during cleaning procedures that could involve contact with either hazardous or biohazardous materials or fluids.

Always turn the power off and disconnect the power cord from the main power source before you use liquids to clean the instrument.

- Wipe up all spills immediately.
- Periodically clean the outside surfaces of the instrument using a cloth or sponge that has been lightly dampened with water.
- If required, clean the surfaces using a mild soap solution diluted with water or a glass cleaner and then wipe with a damp cloth or sponge to remove all residue.
- If needed, clean the plate drawer using a cloth or sponge that has been lightly dampened with water.
- If a bleach solution has been used, wipe the instrument using a lint-free cloth that has been lightly dampened with water to remove the bleach residue.



CAUTION! Do not use abrasive cleaners. Do not spray cleaner directly onto the instrument or into any openings. Do not let water or other fluids drip inside the instrument.

Clean Touchscreen

The touchscreen is made of coated glass. The coating that covers the glass is soft and can be scratched. Do not touch, push or rub the touchscreen with anything harder than an HB pencil lead. Do not put or attach anything on the display area to avoid leaving marks.

If the display surface becomes contaminated, breathe on the surface and gently wipe it with a soft dry cloth. If it is heavily contaminated, moisten cloth with one of the following solvents:

- Isopropyl alcohol
- Ethyl alcohol

CAUTION! Do not scrub hard and do not use solvents other than those mentioned above. Do not use: water, ketone, or aromatic solvents.

Clean Filters

Excitation and emission filters may be cleaned; however, to minimize the risk of damaging the surface, filters should be cleaned only when the surface is noticeably dirty. Follow the guidelines in this section to safely and effectively clean filters.



CAUTION! Filter surfaces are extremely fragile and should be cleaned only when noticeable contamination, such as dust and fingerprints, are visible on the surface. Filters should be cleaned by experienced users only.

- 1. Place a soft, clean cloth on the work surface to protect the filter in case it is accidentally dropped during cleaning.
- 2. Wear powder-free latex gloves or finger cots to reduce the risk of damaging the filter surface and to protect skin from cleaning solvents.



- Remove dust by blowing air from a canned duster or bulb-type blower over the filter surface. Bulb blowers must be periodically cleaned to prevent contaminating the surface. Alternatively, gently wipe dust from the filter surface with a camel hair brush. The brush must be periodically cleaned to prevent contaminating the filter surface.
- 4. Examine the filter surface. If no contamination remains, return the filter to the filter slide or packaging; no further cleaning is necessary. If contamination, such as fingerprints, is still present on the surface, continue with Step 5.
- 5. If contamination remains, apply a drop of spectroscopic grade isopropyl alcohol on an unused cotton swab and gently sweep the filter surface from edge to edge in a single direction only. This prevents debris from being dragged across the surface multiple times.

Cleaning Injectors and Accessories



CAUTION! Do not clean the inside of the injector other than the inside of the bottle holder. Cleaning the inside can cause damage.

Periodically clean the outside surfaces, the inside and outside of the bottle holder, the snorkel clamps, and the snorkel end of the injector tubing with a lint-free cloth that has been lightly dampened with water. You can remove the bottle holder for cleaning. See Assembling and Maintaining Injectors on page 28.

If decontamination is required, use a lint-free cloth that has been lightly dampened with a decontaminating solution, such as 70% ethanol or 3% sodium hypochlorite. See Compatible Solutions on page 142.



Note: After you use a decontamination solution, always wipe the areas with a lint-free cloth that has been lightly dampened with water to remove the residue. If you use sodium hypochlorite, wipe the areas with a lint-free cloth that has been lightly dampened with 70% alcohol before you wipe again with water.



CAUTION! Do not use abrasive cleaners. Do not spray cleaner directly onto the instrument. Do not immerse the injector.

To clean the waste plate, strip wells, bottles, and adapters, use a lightly dampened, lint-free cloth. After you clean these accessories, let them air dry on absorbent paper or cloth. Invert the waste plate, strip wells, and bottles so that they drain as they dry. These accessories can be replaced if cleaning is no longer practical. See Injector Specifications on page 139.

To clean the injector tips, remove the bottles from the bottle holder. Dab the surface of the injectors with a lightly dampened, lint-free cloth. Do not insert anything into the injector tips as this can damage their internal non-stick coating.

To clean the inside of the injector tubing, use the Wash operation. See Washing Injector Tubing on page 53.

Troubleshooting



CAUTION! Maintenance procedures other than those specified in this guide must be performed by Molecular Devices. When service is required, contact Molecular Devices technical support.

WARNING! BIOHAZARD. It is your responsibility to decontaminate components of the instrument before you request service by a service engineer or you return parts to Molecular Devices for repair. Molecular Devices does not accept items that have not been decontaminated where applicable to do so. If parts are returned, they must be enclosed in a sealed plastic bag that states that the contents are safe to handle and are not contaminated.

Observe the cleaning procedures outlined in this guide for the instrument.

Do the following before you clean equipment that has been exposed to hazardous material:

- Contact the applicable Chemical and Biological Safety personnel.
- Review the Chemical and Biological Safety information contained in this guide. See Chemical and Biological Safety on page 9.

Do only the maintenance described in this guide. Maintenance procedures other than those specified in this guide must be done by qualified Molecular Devices personnel only. See Obtaining Support on page 129.

To clean the instrument, use disinfectant wipes according to the supplier instructions. Disinfect the entire instrument outer surface with an emphasis on the following areas you will handle when packing, unpacking and servicing the instrument:

- Plate Carrier
- Instrument Top
- Touchscreen
- Cover Edges
- Underneath Between Instrument Feet
- Rear Edges (do not damage the warranty seal)

Replacing Fuses

If the instrument does not seem to get power after you switch it on, check to see whether the power cord is securely plugged into a functioning power outlet and to the power port on the rear of the instrument.

If the power failed while the instrument was on, verify that the power cord is not loose or disconnected and that power to the power outlet is functioning properly.

If these checks fail to remedy the loss of power, replace the fuses. You can obtain replacement fuses from Molecular Devices. For fuse specifications and part numbers, see Physical Specifications on page 137



CAUTION! Do not touch or loosen screws or parts other than those specifically designated in the instructions. Doing so could cause misalignment and possibly void the warranty.

The fuses are located in the fuse carrier which is part of the power outlet on the rear of the instrument.



To replace the fuses:



WARNING! HIGH VOLTAGE Always turn off the power and disconnect the power cord from the main power source before you do a maintenance procedure that requires removal of a panel or cover or disassembly of an interior instrument component.

- 1. Press and hold the power button to power off the instrument.
- 2. Unplug the power cord from the power port.
- 3. Use a small slot-head screwdriver to gently press on the carrier-release tab and then pull the fuse carrier to remove it from the instrument.
- 4. Gently pull the old fuses from the carrier by hand.
- 5. Gently place new fuses into the carrier by hand.
- 6. Press the fuse carrier into the instrument until the carrier snaps into place.
- 7. Plug the power cord into the power port.
- 8. Turn on power to the instrument.

Note: If the instrument still does not power on after you change the fuses, contact Molecular Devices technical support. See Obtaining Support on page 129.

Before You Move the Instrument

When you move the instrument from one location to a new location, there are several things you must do before you power off the instrument.

This procedure requires the following tool included in the accessories tool box:

WARNING! LIFTING HAZARD. To prevent injury, use a minimum of two people to lift the instrument.

Illustration	Part Number	Description
	YW 000 012	Holex HEXAGON ballhead bolt driver 3 mm



CAUTION! When transporting the instrument, warranty claims are void if improper packing results in damage to the instrument.

< Back		Maintenance (?
Users		Support	
System Information			
Read Settings	How-to Videos		
Instrument Settings Support	Export Logs	Export	_
	Prepare Shipment	Lock Instrument	

If you directly connect a computer to the instrument, make sure that the SoftMax Pro Software is not running and turn off the computer.

Before you power off the instrument, do the following to prepare the instrument for a move.

- 1. Tap and remove the plate from the plate drawer, if present.
- Use the handle to lift the instrument left hood with the touchscreen. Remove any filter slides and remove the Enhanced TRF module, if present. See Installing the Enhanced TRF Module on page 39.
- 3. Tap 🖉 to display the Maintenance page.
- 4. Tap **Support** to display the Support tab.
- 5. Tap **Lock Instrument** to move the transport slide into a position that can accept the transport lock.
- 6. You are prompted to confirm that there is no plate in the drawer. When there is no plate in the drawer, tap **OK**.

- center.
- 8. Insert the 3.0 mm Holex HEXAGON ballhead bolt driver into the Transport Lock opening and tighten the interior screw into the transport slide.

7. On the rear of the instrument, remove the black cover from the travel lock opening in the



Note: The screw remains inside the instrument. The screw is spring mounted and cannot get lost within the instrument. Tighten the screw until it is snug. This locks the transport slide.

- 9. Replace the black cover in travel lock opening.
- 10. Move to the front of the instrument and tap **OK** to confirm that the transport slide has been locked. The plate drawer opens to allow you to install the transport lock on the plate drawer and the instrument proceeds to shut down.
- 11. Unplug the power cord and Ethernet cable from the rear of the instrument and from the wall outlet. Store the power cord and Ethernet cable in the accessories tool box.
- 12. Install the transport lock on the plate drawer. See Installing Transport Locks on page 126.
- If you plan to store the instrument, ship the instrument, or transport the instrument to a different building, pack the instrument in the original packaging. See Packing the Instrument on page 127.
- Make sure that the new location is a dry, flat work area that has sufficient space for the instrument and required cables. See Instrument Specifications (Basic Instrument) on page 131.

Installing Transport Locks

Before you move or pack the instrument, do all the steps in Before You Move the Instrument on page 124 to move the transport slide and the plate drawer into the position to accept the transport locks and to remove the cables from the instrument. The transport locks protect the instrument from damage during a move or shipment.



CAUTION! Do not touch or loosen screws or parts other than those specifically designated in the instructions. Changes to other screws or parts can cause misalignment and possibly void the warranty.

When you do all the steps in Before You Move the Instrument on page 124 section, the transport slide moves to the correct position, you lock the transport slide, the plate drawer door opens, and the plate drawer moves into the position to accept the transport lock.

If you did not insert the 3.0 mm Holex HEXAGON ballhead bolt driver into the Transport Lock opening and tighten the interior screw into the transport slide you must power on the instrument and perform the steps in the Before You Move the Instrument on page 124 topic.

To install the transport lock on the plate drawer:

- 1. Place the plate drawer transport lock on the end of the plate drawer.
- 2. Use the 2.0 mm hex key to tighten screws #2 and #3 until the lock is attached to the plate drawer.



Plate Drawer Transport Lock

ltem	Description
1	Screw #1 fastens the lock to the internal frame of the instrument
2	Screw #2 fastens the lock to the plate drawer
3	Screw #3 fastens the lock to the plate drawer
4	Plate drawer
5	Plate door in open position
6	Plate drawer transport lock

- 3. Gently push the plate drawer into the instrument and as far to the left as possible until screw #1, which fastens the lock to the internal frame of the instrument, lines up with the hole on the internal frame. The plate door must be held open manually until you fasten the transport lock.
- 4. Tighten screw #1 until the plate drawer is securely locked in place.

- 5. Route the yellow tab connected to the transport lock so that it will pass over the top of the plate door when the door is closed.
- 6. Gently close the plate door.

Packing the Instrument

To minimize the possibility of damage during storage or shipment, the instrument should be repacked in the original packaging materials.



CAUTION! When transporting the instrument, warranty claims are void if improper packing results in damage to the instrument.

Do all steps in Before You Move the Instrument on page 124 and Installing Transport Locks on page 126 before you proceed with the following procedures. Correct packaging of the instrument also includes applicable decontamination procedures.



CAUTION! Keep the box upright. Do not tip or tilt the box or place it on its side.

The instrument should be stored in a dry, dust-free, environmentally controlled area. For more information about acceptable storage environments, see Instrument Specifications (Basic Instrument) on page 131.



WARNING! LIFTING HAZARD. To prevent injury, use a minimum of two people to lift the instrument.

To pack the instrument in the original packaging:

- 1. Make sure you have done all the steps in Before You Move the Instrument on page 124 and Installing Transport Locks on page 126.
- 2. Store the power cord and Ethernet cable in the instrument accessories toolbox.
- 3. Wrap the instrument in static-free plastic.
- 4. Replace the molded foam packaging around the instrument.



CAUTION! Keep the instrument upright and level when lifting. Do not tip or shake the instrument to prevent damage to the moving components inside the instrument.

Place the accessories tool box in the foam packaging above the instrument.



6. Place the instrument and accessories tool box on the flat cardboard piece and slide it into the original box.

7. Fold up the cardboard flap inside the box.



8. Along the side labeled **Open Here**, close the box and seal it with packing tape.

Obtaining Support

Use the Support tab on the Maintenance page to view how-to videos, to export log files to a location from where you can send the log file to a support engineer, and to move the transport slide into a position where it can accept the physical transport lock in preparation for instrument shipment or storage. See Installing Transport Locks on page 126.

	< Back		Maintenance	?
	Users		Support	
	System Information			
	Read Settings	How-to Videos		
	Instrument Settings			
	Support	Export Logs	Export	
l		Prepare Shipment	Lock Instrument	
L				
-				

From the icons on the left, tap to display the Maintenance page and then tap **Support** to display the Support tab.

- Tap a how-to video for instrument instructions.
- Tap **Export** to export a log file to assist with technical support.
- Tap Lock Instrument to lock the instrument for shipment. This moves the transport slide into a position where it can accept the transport lock and then powers off the instrument. See Before You Move the Instrument on page 124.

Molecular Devices is a leading worldwide manufacturer and distributor of analytical instrumentation, software, and reagents. We are committed to the quality of our products and to fully supporting our customers with the highest level of technical service.

Our Support website, support.moleculardevices.com, has a link to the Knowledge Base, which contains technical notes, software upgrades, safety data sheets, and other resources. If you still need assistance after consulting the Knowledge Base, you can submit a request to Molecular Devices Technical Support.

You can contact your local representative or Molecular Devices Technical Support at 800-635-5577 x 1815 (North America only) or +1 408-747-1700. In Europe call +44 (0) 118 944 8000.

To find regional support contact information, visit www.moleculardevices.com/contact.

Please have your instrument serial number or Work Order number, and your software version number available when you call. You can find this information on the Maintenance page - Instrument tab. See Maintenance Page on page 63.

SpectraMax iD5 Multi-Mode Microplate Reader User Guide

5059784 H



Measurement Specifications

Endpoint Read Type - Time Specifications

Endpoint Read Times (plate in/out may add 10-20 seconds)

			•
Read Mode	96-Wells	384-Wells	Settings
Absorbance	0.5 min	1.5 min	Detection/Read Method/Fast
Fluorescence Intensity	0.5 min	1.5 min	Detection/Integration Time 100ms, PMT gain fixed (other than Auto)
Luminescence	0.5 min	1.5 min	100ms/data point
Time-Resolved Fluorescence	0.5 min	1.5 min	Detection/Number of Pulses 30 flashes/well
Fluorescence Polarization	1 min	3 min	100ms/data point, PMT gain fixed

Absorbance Read Mode

Absorbance Measurement Specifications

Item	Description
Wavelength range	230 - 1000 nm
Wavelength selection	Monochromator tunable in 1 nm increments
Wavelength bandwidth	4.0 nm full width half maximum
Wavelength accuracy	±2.0 nm across wavelength range
Wavelength repeatability	±1.0 nm
Photometric range	0 - 4.0 OD
Photometric resolution	0.001 OD
Photometric accuracy	< ±0.010 OD ±1.0%, 0 - 3 OD VIS 0 - 3 OD UV
Photometric precision (repeatability)	< ±0.003 OD ±1.0%, 0 - 3 OD VIS 0 - 3 OD UV
Stray light	≤ 0.05% at 260 nm, 280 nm
Photometric stabilization	Instantaneous
Photometric drift	None (continuous referencing of monochromatic input)
Calibration	Automatic before every endpoint read and before the first kinetic read
Optical alignment	None required
Photodetectors	Silicon Photodiode

Fluorescence Intensity

Fluorescence Intensity (FL) Specifications Using Grating (Optional Filter) Wavelength Selection

Item	Description		
Wavelength range	EX mono	250 - 830nm BW 15nm 1.0 nm increments	
	EM mono	270 - 850nm BW 25nm 1.0 nm increments	
	Filter sets	Optional	
Wavelength accuracy		±2 nm	
Wavelength precision		±1 nm	
Bandwidth (EX/EM)		EX: 15 nm EM: 25 nm	
Number of excitation/emission pairs per plate		4	
Dynamic range		> 6 logs	
Sensitivity Top Read, Fluorescein		Monochromator	Filters
96-well	Guaranteed	4 pM	2 pM
	Optimized	1 pM	0.3 pM
384-well	Guaranteed	6 рМ	3 рМ
	Optimized	1 pM	0.5 pM
Sensitivity Bottom Read, Fluorescein			
96-wells	Guaranteed	10 pM	10 pM
	Optimized	2 pM	2 pM
384-wells	Guaranteed	10 pM	10 pM
	Optimized	2.5 pM	2.5 pM
System validation		Self-calibrating with built-in fluorescence calibrators	
Light source		High power xenon flash lamp	
Average lamp lifetime		1 billion flashes or 2 years normal operation	

Fluorescence Polarization - Grating Wavelength

Fluorescence Polarization (FP) Specifications Using Grating Wavelength Selection

Item	Description	
Wavelength range	EX mono	(300*-) 400 - 750 nm BW 15nm 1.0 nm increments
	EM mono	(300*-) 400 - 750 nm BW 25nm 1.0 nm increments
Detection limit, guaranteed**	96-well black	5 mP @ 10nM
	384-well black	5 mP @ 10nM
Detection limit, optimized**	96-well black	2 mP @ 10nM
	384-well black	2 mP @ 10nM
Measurement range	Thermo Fisher P3088, FP One-Step reference kit	Delta > 200 mP

*Requires optional UVIS polarizer

** 1x Stdev Fluorescein replicates [mP]

Fluorescence Polarization - Filter Wavelength

Fluorescence Polarization (FP) Specifications Using Filter Wavelength Selection (Optional)

Item	Description	
Wavelength range	Filter sets (option)	see accessory list
Detection limit, guaranteed*	96-well black	5 mP @ 1nM
	384-well black	5 mP @ 1nM
Detection limit, optimized*	96-well black	1 mP @ 1 nM
	384-well black	2 mP @ 1 nM
Measurement range	Thermo Fisher P3088, FP One-Step reference kit	Delta > 320 mP

* 1x Stdev Fluorescein replicates [mP]

Luminescence

Luminescence Measurement Specifications

Item	Description
Wavelength selection	Choice of simultaneous detection of All Wavelengths or selection in 1.0 nm increments
Wavelength range	300 - 850 nm 300 - 650 nm for "All Wavelengths" setting
Wavelength accuracy	±2 nm
Wavelength precision	±1 nm
Dynamic range	>7 decades
Sensitivity top read*	Perkin Elmer ATPlite 1step Luminescence Assay System
96-well	10 pM - Guaranteed 2 pM - Optimized
384-well	20 pM - Guaranteed 4 pM - Optimized
Crosstalk	<0.1% in white 96-well half area plate <0.2% in white 384-well Costar small volume

Bottom Luminescence

Bottom Luminescence Measurement Specifications (Optional Configuration)

Item	Description
Wavelength range	300-850 nm 300-850 nm for 'All Wavelengths' setting 300-675 nm for L 675/SP filter
96-well	300 pM - Guaranteed 150 pM - Optimized
384-well	400 pM - Guaranteed 200 pM - Optimized
Crosstalk	<0.4% in white 96-well clear bottom plate <0.4% in white 384-well clear bottom plate

Time-Resolved Fluorescence

Time-Resolved Fluorescence (TRF) Specifications

Item	Description		
Wavelength range	EX filter	350nm (BW 60nm)	
	EM filter	490nm (BW 10nm, Terbium) 616nm (BW 10nm, Europium) for other filters see accessory list	
	EM mono	450 - 750nm (BW 25nm)	
Detection limit, guaranteed	96-well white	150 fM Europium (30 amol/well) (0.2mL/well)	
	384-well white	150 fM Europium (15 amol/well) (0.1mL/well)	
Detection limit, optimized	96-well white	30 fM Europium (6 amol/well) (0.2mL/well)	
	384-well white	30 fM Europium (3 amol/well)	
Linear dynamic range	up to 5 logs		
Light source	Xenon flashlamp	280 flashes/second	
Detector	Photo Multiplier	Single photon counting	

Enhanced Time-Resolved Fluorescence

Enhanced Time-Resolved Fluorescence (eTRF) Specifications (Optional Enhanced TRF Module)

Item	Description	
Wavelength range	EX filter	350 nm (BW 60nm)
	ENH module	TRF Beamsplitter (450 - 750nm)
	EM filter	490nm (BW 10nm, Terbium) 616nm (BW 10nm, Europium) for other filters see accessory list
Detection limit, guaranteed	96-well white	100 fM Europium (20 amol/well)
	384-well white	100 fM Europium (10 amol/well)
Detection limit, optimized	96-well white	10 fM Europium (2 amol/well)
	384-well white	10 fM Europium (1 amol/well)

TR-FRET (HTRF)

TR-FRET Detection System Specifications (Optional)

Item	Description	
Wavelength range	EX filter	340nm (BW 70nm)
	ENH module	TRF Beamsplitter (450 - 750nm)
	EM filter	665nm (BW 10nm, Tb/red) 520nm (BW 15nm, Tb/green) 616nm (BW 10nm, donor) for other filters see accessory list
Designed for use with	CisBio HTRF	"HTRF compatible" (CisBio certification)

Physical Specifications

The following tables list the physical specifications of the instrument.

Physical Specifications

Item	Description
Environment	Indoor use only
Power requirements	100-240 VAC ±10%, 2 A, 50/60 Hz
Dimensions	53.2cm W x 40.1cm H x 59.8cm D (20.94 in. W x 15.79 in. H x 23.54 in. D)
Front clearance	11 cm (4.33 in.) for plate drawer
Rear clearance	20 cm to 30 cm (7.9 in. to 11.8 in.) between the rear of the instrument and the wall for ventilation and cable disconnects
Size	Width: 53.2 cm (20.94 in.) height: 40.1 cm (15.79 in.) depth: 59.8 cm (23.54 in.) height of plate drawer: 9.5 cm (3.7 in.)
Weight	40 kg (88.1 lbs)
Plate formats	6, 12, 24, 48, 96, 384-well plates ANSI/SLAS conformant Maximum height: 22 mm
Reading capability	Plates and cuvettes (with adapter) SpectraCuvette Adapters without a sticker have a plate height of 24 mm and cannot be used in the SpectraMax iD3 or SpectraMax iD5.
Robotic compatible	Yes
Shake	Orbital, double orbital, and linear
Temperature control	5°C (7.2° F) above ambient up to 66°C (150.8° F) At temperature range from 55°C (131°F) up to 66°C (150.8°F) ambient temperature of 25°C (77°F) is required.
Chamber temperature	<5°C ambient 25°C, under DutyCycle of: FL Top, 400ms/well, complete 384-wells, pause to achieve 10 min cycle time, eject, wait 30 sec, load.
Temperature uniformity	±0.75°C (1.35°F)
Temperature accuracy	±1°C (1.8°F) at 37°C (98.6°F) Set Point
Wavelength selection	1.0 nm Increments
Ambient operating temperature	15°C to 40°C (59°F to 104°F)

Item	Description
Ambient storage temperature	-5°C to 40°C (23°F to 104°F) continuous; -20°C to 50°C (-4°F to 122°F) transient (up to 10 hours)
Humidity restrictions	15% to 75% (non-condensing) at 30°C (86°F)
Altitude restrictions	Up to 2000 m (6562 ft)
Air pressure restrictions	54 kPa to 106 kPa (7.8 PSI to 15.4 PSI)
Sound pressure level	Maximum sound pressure: 73 dBA Maximum sound pressure at one meter: 68 dBA
Installation category	Ш
Pollution degree	2
Data connection	One Ethernet port
NFC antenna reader/writer	SANGOMA-MSMA 2V5 13.56 Mhz Multi Standard - Multi Antenna Reader/Writer Contains FCC ID: 2AKHW-SANGMSMA4 Contains IC: 22202-SANGMSMA4 Changes or modifications made to this equipment not expressly approved by the party responsible for compliance may void the FCC authorization to operate this equipment.

Physical Specifications (continued)

Regulatory for Canada (ICES/NMB-001:2006)

This ISM device complies with Canadian ICES-001.

Cet appareil ISM est confomre à la norme NMB-001 du Canada.

ISM Equipment Classification (Group 1, Class A)

This equipment is designated as scientific equipment for laboratory use that intentionally generate and/or use conductively coupled radio-frequency energy for internal functioning, and are suitable for use in all establishments, other than domestic and those directly connected to a low voltage power supply network which supply buildings used for domestic purposes.

Injector Specifications

When your instrument has the SpectraMax Injector System, the specifications for measurements using the injector are shown in the following table.

Measurement Specifications For the Injector

Item	Description	
Name	Injector	
Weight	1.7 kg (3.7 lbs)	
Plate formats	6, 12, 24, 48, 96, and 384-well plates	
Read modes	The injector system is method independent. You can use injectors for Absorbance, Luminescence (all wavelength), Luminescence Monochromator, Fluorescence Intensity top, and Fluorescence Intensity bottom read modes.	
Туре	Single emission	
Light source	None	
Labels/Substrates	Labels compatible with the wavelength range	
Detection limit, optimized	20 amol ATP ("Flash" luminescence using Promega ENLITEN [®] ATP Assay System)	
Detection limit, guaranteed	50 amol ATP (<=> 250 fM @ 0.2mL/well, "Flash" luminescence using Promega ENLITEN ATP Assay System)	
Linear dynamic range	5 logs in a single plate read	
Injectors	2	
Dispense volume	$1\mu\text{L}$ increments from $1\mu\text{L}$ to the maximum allowable volume of the well, based on the selected plate type	
Dispense accuracy	±(4% of volume + 1 μL) / volume x 100%	
Dispense precision	⊴(2% of volume + 1 μL) / volume [μL] x 100% cv	
Dispense speed	100 μL per second	
Dead volume	50 mL bottle: 1 mL Injector tubing: 250 μL Fill the bottles with enough reagent for your experiment plus at least 2 mL to account for the prime operation and the quick-prime operation before the plate is read, and for the dead volume in the bottle and the tubing.	
Minimum delay between injection and ABS	Injector 1 800 msec after injection ends Injector 2 800 msec after injection ends	
Minimum delay between injection and LUM (top) read	Injector 1: 500 msec after injection ends Injector 2: 500 msec after injection ends	
Minimum delay between injection and FL (bottom) read or FL (top)	Injector 1: 500 msec after injection ends Injector 2: 500 msec after injection ends	

Read Mode	Plate Type	Other Considerations
Luminescence (LUM), top read	Solid white If luminescence crosstalk is high, then use a black plate to improve sensitivity.	When an application specifies a surface treatment, use only plates with the correct treatment. For reads with injection, plates must be unlidded.
Fluorescence Intensity (FL), bottom read	Black-sided, clear bottomed	When an application specifies a surface treatment, use only plates with the correct treatment.

Plate Selection Guidelines For the Injector

Note: White plates provide significantly higher signal for luminescence than black plates, and are recommended if high sensitivity is required. However, white plates can exhibit some detectable phosphorescence that increases background after being exposed to light (in particular under neon lights). For maximum sensitivity, you should prepare plates under reduced ambient light conditions, and place the plate inside the instrument for 1 to 10 minutes to adapt the plates to darkness before you start the read.



SpectraTest Microplate Reader Validation Packages

Technical specifications are subject to change without notice. Molecular Devices provides validation documentation for software and hardware, as well as absorbance, fluorescence, and luminescence detection test tools with its SpectraTest solutions. The SpectraTest line of microplate reader validation packages provide automated and comprehensive validation of a microplate reader's optical performance.

Part Number	Item Name	Compatible Instruments
0200- 6191	SpectraTest ABS2 Absorbance Validation Plate	FlexStation 3, SpectraMax ABS, SpectraMax ABS Plus, SpectraMax i3, SpectraMax i3x, SpectraMax iD3, SpectraMax iD5, SpectraMax M2, SpectraMax M2e, SpectraMax M3, SpectraMax M4, SpectraMax M5, SpectraMax M5e, SpectraMax Plus 384
0200- 5060	SpectraTest FL1 Fluorescence Validation Plate	FlexStation 3, Gemini EM, Gemini XPS, SpectraMax i3, SpectraMax i3x, SpectraMax iD3, SpectraMax iD5, SpectraMax M2, SpectraMax M2e, SpectraMax M3, SpectraMax M4, SpectraMax M5, SpectraMax M5e
0200- 6186	SpectraTest LM1 Luminescence Validation Plate	FlexStation 3, SpectraMax i3, SpectraMax i3x, SpectraMax iD3, SpectraMax iD5, SpectraMax L, SpectraMax M3, SpectraMax M4, SpectraMax M5, SpectraMax M5e
0200- 2420	Cuvette Absorbance Validation Set	SpectraMax ABS Plus, SpectraMax M2, SpectraMax M2e, SpectraMax M3, SpectraMax M4, SpectraMax M5, SpectraMax M5e, SpectraMax Plus 384
0200- 7200	Multi-Mode Validation Plate	FilterMax F3, FilterMax F5, SpectraMax i3*, SpectraMax i3x*, SpectraMax iD5*, SpectraMax Paradigm * Specific read modes or cartridges.

Validation Packages Part Numbers

Injector Accessories

The injector and the following accessories are available to order from Molecular Devices.

Injector and Injector Accessories

Part Number	Description
ID5-INJ-UPG	Injector upgrade kit (Installed by Molecular Devices)
5055251	Bottle holder
5044163	Waste plate
5044164	Tubing
5044165	Bottle adapter
Cannot order from Molecular Devices	Wide-neck bottle, HDPE 50 mL capacity 36 mm square by 68 mm high 24 mm diameter inside neck Recommended supplier: VWR (215-0440)
Cannot order from Molecular Devices	Strip wells, polystyrene1x8, clear, flat-bottomed. Recommended supplier: Greiner Bio-One (762001)

Compatible Solutions

Use only compatible solutions with the injector.

The following table gives a partial list of commonly used compatible and incompatible solutions for dispensing through the injector tubing or for exterior cleaning of the injector and accessories. Most reagents are compatible with the injector, as long as the components used in the solution are in the compatible list. For a complete substance compatibility list, visit the knowledge base on the Molecular Devices technical support site.

Before you use a substance that is not listed, contact Molecular Devices technical support. See Obtaining Support on page 129.



CAUTION! The information in this table is based on substance-compatibility information provided by suppliers of the materials used in the injector and other reputable sources. Before you run an assay, always test the behavior of substances under the specific conditions of your application.

Compatible Solutions	Do Not Use
Alcohol, Ethyl (Ethanol), 70% solution or less	Acetone
Alcohol, Isobutyl (Isobutanol), 70% solution or less	Alcohol, Benzyl (Phenylcarbinol)
Alcohol, Methyl (Methanol), 70% solution or less	Hydrochloric Acid (HCl)
Ammonia, 10% solution or less	Ketones
Sodium Hypochlorite (NaClO), 3% solution or less	Sulfuric Acid (H ₂ SO ₄)
Water (deionized, distilled, or fresh)	Water (salt or saline)

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CAUTION! Always read the label or Safety Data Sheet (SDS) to determine the actual percentage of the substance in a solution. For example, household bleach generally contains approximately 5% sodium hypochlorite, so a 50% reduction yields less than a 3% solution of NaClO.

Filters and Modules

Each individual filter is mounted into a holder that has an NFC tag. You install the holder mounted filter into a filter slide. Individual filters may be installed in, removed from, or moved to a different location on the same or different slide. All filters have the same dimensions so Fluorescence filters could be used in both the Excitation filter slide and the Emissions filter slide, for example. You then insert the slide into the instrument. The instrument reads the NFC tag on each filter to determine relevant information about the filters in the slide.

Vocabulary

Excitation filter slides and filters are identified by EX. Emission filter slides and filters are identified by EM.

Vertical is sometimes called parallel and horizontal is sometimes called perpendicular.

BW means the full bandwidth at half maximum transmission (FWHM). For optimum signal to background ratio, the excitation and the emission wavelengths should not be closer than the sum of both filter bandwidths. That leaves a safety gap between the filter bandpasses of the average of the filter set bandwidth.

Example: Fluorescein EM 535, EXC 485: The difference (50) is not smaller than the sum of the BWs (20+25).

The following is a partial list of the filters available for the instrument.

Note: You should visit the knowledge base on the Molecular Devices technical support site and review the complete filter list with more detailed descriptions before you place a filter order.

Before you use a filter that is not listed, contact Molecular Devices technical support.

Filters

Part Number	Description
6590-0084	Fluorescence, Luminescence, and TRF Filter 360nm BW 35nm
6590-0085	Fluorescence, Luminescence, and TRF Filter 400nm BW 30nm
6590-0087	Fluorescence, Luminescence, and TRF Filter 425nm BW 40nm
6590-0088	Fluorescence, Luminescence, and TRF Filter 447nm BW 60nm
6590-0089	Fluorescence, Luminescence, and TRF Filter 465nm BW 35nm
6590-0092	Fluorescence, Luminescence, and TRF Filter 485nm BW 20nm
6590-0096	Fluorescence, Luminescence, and TRF Filter 500nm BW 20nm
6590-0099	Fluorescence, Luminescence, and TRF Filter 535nm BW 25nm
6590-0131	Fluorescence, Luminescence, and TRF Filter 565nm BW 30nm
6590-0102	Fluorescence, Luminescence, and TRF Filter 590nm BW 20nm
6590-0105	Fluorescence, Luminescence, and TRF Filter 595nm BW 35nm
6590-0108	Fluorescence, Luminescence, and TRF Filter 625nm BW 35nm
6590-0111	Fluorescence, Luminescence, and TRF Filter 635nm BW 35nm
6590-0122	Fluorescence, Luminescence, and TRF Filter 650nm BW 40nm
Filters (continued)

Part Number	Description
6590-0123	Fluorescence, Luminescence, and TRF Filter 660nm BW 40nm
6590-0114	Fluorescence, Luminescence, and TRF Filter 700nm BW 60nm
6590-0124	Fluorescence, Luminescence, and TRF Filter 710nm BW 50nm
6590-0125	Fluorescence, Luminescence, and TRF Filter 740nm BW 50nm
6590-0126	Fluorescence, Luminescence, and TRF Filter 810nm BW 40nm
6590-0127	Fluorescence Polarization Filter Polarized Horizontal (300nm-750nm)
6590-0128	Fluorescence Polarization Filter Polarized Vertical (300nm-750nm)
6590-0132	Set of 4 Fluorescence Polarization Filters Polarized Vertical (2x) & Horizontal (2x) (300nm-750nm)
6590-0082	Fluorescence Polarization Filter 360nm BW 35nm Polarized Horizontal
6590-0083	Fluorescence Polarization Filter 360nm BW 35nm Polarized Vertical
6590-0134	Set of 2 Fluorescence Polarization Filters 360nm BW 35nm Polarized Vertical & Horizontal
6590-0129	Fluorescence Polarization Filter Polarized Horizontal (400nm-750nm)
6590-0130	Fluorescence Polarization Filter Polarized Vertical (400nm-750nm)
6590-0133	Set of 4 Fluorescence Polarization Filters Polarized Vertical (2x) & Horizontal (2x) (400nm-750nm)
6590-0090	Fluorescence Polarization Filter 465nm BW 35nm Polarized Horizontal
6590-0091	Fluorescence Polarization Filter 465nm BW 35nm Polarized Vertical
6590-0135	Set of 2 Fluorescence Polarization Filters 465nm BW 35nm Polarized Vertical & Horizontal
6590-0093	Fluorescence Polarization Filter 485nm BW 20nm Polarized Horizontal
6590-0094	Fluorescence Polarization Filter 485m BW 20nm Polarized Vertical
6590-0136	Set of 2 Fluorescence Polarization Filters 485nm BW 20nm Polarized Vertical & Horizontal
6590-0100	Fluorescence Polarization Filter 535nm BW 25nm Polarized Horizontal
6590-0101	Fluorescence Polarization Filter 535nm BW 25nm Polarized Vertical
6590-0137	Set of 2 Fluorescence Polarization Filters 535nm BW 25nm Polarized Vertical & Horizontal
6590-0103	Fluorescence Polarization Filter 590nm BW 20nm Polarized Horizontal
6590-0104	Fluorescence Polarization Filter 590nm BW 20nm Polarized Vertical
6590-0138	Set of 2 Fluorescence Polarization Filters 590nm BW 20nm Polarized Vertical & Horizontal
6590-0106	Fluorescence Polarization Filter 595nm BW 35nm Polarized Horizontal

Filters (continued)		
Part Number	Description	
6590-0107	Fluorescence Polarization Filter 595nm BW 35nm Polarized Vertical	
6590-0139	Set of 2 Fluorescence Polarization Filters 595nm BW 35nm Polarized Vertical & Horizontal	
6590-0109	Fluorescence Polarization Filter 625nm BW 35nm Polarized Horizontal	
6590-0110	Fluorescence Polarization Filter 625nm BW 35nm Polarized Vertical	
6590-0140	Set of 2 Fluorescence Polarization Filters 625nm BW 35nm Polarized Vertical & Horizontal	
6590-0112	Fluorescence Polarization Filter 635nm BW 35nm Polarized Horizontal	
6590-0113	Fluorescence Polarization Filter 635nm BW 35nm Polarized Vertical	
6590-0141	Set of 2 Fluorescence Polarization Filters 635nm BW 35nm Polarized Vertical & Horizontal	
6590-0115	Fluorescence Polarization Filter 700nm BW 60nm Polarized Horizontal	
6590-0116	Fluorescence Polarization Filter 700nm BW 60nm Polarized Vertical	
6590-0142	Set of 2 Fluorescence Polarization Filters 700nm BW 60nm Polarized Vertical & Horizontal	
6590-0086	Luminescence Filter 410nm BW 80nm	
6590-0097	Luminescence Filter 515nm BW 30nm	
6590-0117	Luminescence Filter 610nm LP	
6590-0153	Luminescence Filter 675nm SP	
6590-0080	Time Resolved Filter 340nm BW 70nm	
6590-0081	Time Resolved Filter 350nm BW 60nm	
6590-0095	Time Resolved Filter 490nm BW 10nm	
6590-0098	Time Resolved Filter 520nm BW 15nm	
6590-0118	Time Resolved Filter 616nm BW 10nm	
6590-0119	Time Resolved Filter 620nm BW 10nm	
6590-0120	Time Resolved Filter 642nm BW 10nm	
6590-0121	Time Resolved Filter 665nm BW 10nm	

Filtors (continued)

Modules and Other Filter Accessories

The following is a partial list of the modules and filter accessories available for the instrument.

Modules and Filter Accessories

Part number	Description
0200-7030	Enhanced TRF Module
6590-0144	HTRF Detection System includes: Enhanced TRF module (0200-7030) Filter slides 340nm BW 70nm (6590-0080) 520nm BW 15nm (6590-0098) 616nm BW 10nm (6590-0118) 665nm BW 10nm (6590-0121)
6590-0145	HTRF Detection System - Filter Slides Only includes: Filter slides 340nm BW 70nm (6590-0080) 520nm BW 15nm (6590-0098) 616nm BW 10nm (6590-0118) 665nm BW 10nm (6590-0121)
6590-0146	ScanLater Membrane Holder
6590-0147	ScanLater Set includes: Enhanced TRF Module (0200-7030) ScanLater Membrane Holder (6590-0146)
6590-0151	Accessory Filter Box (can hold four filter slides) includes: 2 each - Empty filter slides
6590-0152	Standard Filter Kit includes: Filter slides 350nm BW 60nm (6590-0081) 490nm BW 10nm (6590-0095) 616nm BW 10nm (6590-0118) 2 each - Fluorescence Polarization Filter Polarized Vertical (400nm-750nm) (6590-0133) 2 each - Fluorescence Polarization Filter Polarized Horizontal (400nm-7050nm) (6590- 0129)

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